Introductory sub-table (I)(a)

Name of the Company: Milgrey Fi	nance & Investments Ltd.		
Scrip Code, Name of the scrip, cla	ss of security: 511018		
Quarter ended: 30th September 20	12		
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0.00		
Held by public	0.00	0.00	0
Tota	11 0	#DIV/0!	(
Outstanding convertible securities	s:- No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group)	0
Held by public	((0
Tota	0	#DIV/0!	(
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group) (
Held by public	(
Tota	ul C) (
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	240000		100.00

	Statement Showin	g Sharehol	ding Patto	ern for Quarte	r ending 30	th Septembe	er, 2012		
	Milgrey Finance & Investments	Ltd.	Tal	ole (I)(a)					
Categ ory code	Category of Shareholder	Number of	Total number of shares	Number of shares held in dematerialized form	percenta	cholding as a ge of total of shares	Shares Pledged or otherwise encumbered		
	Code No. 511018				As a percentage of $(A+B)^1$	As a percentage of (A+B+C)	Number of shares	As a percentage	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100	
(A)	Shareholding of Promoter and Promoter								
1	Indian								
(a)	Individuals/ Hindu Undivided Family								
(b)	Central Government/ State Government(s)	13	177600	0	74.00	74.00	NA	NA	
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	NA	NA	
(c)	Bodies Corporate	0		0	0.00	0.00	NA NA	NA NA	
(d)	Financial Institutions/ Banks	0		0	0.00	0.00	NA	NA	
(e)	Any Others(Specify)	0		0	0.00	0.00	NA	NA	
(e-i)									
(e-ii)									
	Sub Total(A)(1)	13	177600	0	74.00	74.00	0	0.00	
2	Foreign								
a	Individuals (Non-Residents Individuals/								
-	Foreign Individuals)	0	0		0.00	0.00	NA	NA	
b	Bodies Corporate	0			0.00	0.00	NA	NA	
c	Institutions	0			0.00	0.00	NA	NA	
d	Qualified Foreign Investor	0			0.00	0.00	NA	NA	
e	Any Others(Specify)	-							
e-i									
e-ii									
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	#DIV/0!	
	Total Shareholding of Promoter and	13	177600	0	74.00	74.00	0	0.00	
(B)	Public shareholding								
1	Institutions								
(a)	Mutual Funds/ UTI	0	0		0.00	0.00	NA	NA	
(b)	Financial Institutions Banks	0	0		0.00	0.00	NA	NA	
(c)	Central Government/ State Government(s)	0	0		0.00	0.00	NA	NΑ	
(d)	Venture Capital Funds	0			0.00	0.00	NA NA	NA NA	
(e)	Insurance Companies	0	1		0.00	0.00	NA NA	NA NA	
(f)	Foreign Institutional Investors	0			0.00	0.00	NA	NA	
(g)	Foreign Venture Capital Investors	0			0.00	0.00	NA	NA	
(h)	Qualified Foreign Investor	0	0		0.00	0.00	NA	NA	
(i)	Any Other (specify)								
(i-ii) (i-ii)									
(1-11)									
	Sub-Total (B)(1)	0	0	0	0.00	0.00			
B 2	Non-institutions								
(a)	Bodies Corporate	0	0		0.00	0.00	NA	NA	
(b)	Individuals	0	1		0.00	0.00	NA	NA	

	Individuals -i. Individual shareholders							
	holding nominal share capital up to Rs 1							
I	lakh	332	62400		26.00	26.00	NA	NA
II	ii. Individual shareholders holding nominal							
	share capital in excess of Rs. 1 lakh.							
		0	0		0.00	0.00	NA	NA
(c)	Qualified Foreign Investor	0	0		0.00	0.00	NA	NA
(d)	Any Other (specify)				0.00	0.00		
(d-i)								
(d-ii)								
	Sub-Total (B)(2)	332	62400	0	26.00	26.00		
(P))	Total Public Shareholding (B)=							
(B)	(B)(1)+(B)(2)	332	62400	0	26.00	26.00		
	TOTAL (A)+(B)	345	240000	0	100.00	100.00		
(C)	Shares held by Custodians and against							
(C)	which Depository Receipts have been							
	issued							
1	Promoter and Promoter Group					0.00		#DIV/0!
2	Public					0.00		
	Sub-Total (C)	0	0	0		0	0	
	GRAND TOTAL (A)+(B)+(C)	345	240000	0		100.00	0	0.00

Sr.No	Notes
1	
2	
3	
4	
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(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr.	Name of the shareholder	Detail	is of Shares held	No.	Encumbered sha	res (*)	Details of	of warrants As a %	securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
No.		of shares held	As a % of grand total (A) +(B) +(C)	No.	As a percentage	grand total (A)+(B)+(C) of sub-clause (I)(a)	warrants held	total number of warrants of the same class	Number of convertible securities held	total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Girdharilal Seksaria	47550	19.81	0	0.00	0.00	0.00	0	0	0	47550
2	Basudeo Seksaria	16950	7.06	0	0.00	0.00	0.00	0	0	0	16950
3	Shyamsunder Harlalka	4450	1.85	0	0.00	0.00	0.00	0	0	0	4450
4	Indumati Seksaria	21450	8.94	0	0.00	0.00	0.00	0	0	0	21450
5	Narbadadevi Seksaria	5600	2.33	0	0.00	0.00	0.00	0	0	0	5600
6	Neerulata Seksaria	5000	2.08	0	0.00	0.00	0.00	0	0	0	5000
7	Manojkumar Seksaria	10800	4.50	0	0.00	0.00	0.00	0	0	0	10800
8	Girdharilal Seksaria (HUF)	9800	4.08	0	0.00	0.00	0.00	0	0	0	9800
9	Chandadevi Seksaria	18300	7.63	0	0.00	0.00	0.00	0	0	0	18300
10	Basudeo Seksaria (HUF)	16550	6.90	0	0.00	0.00	0.00	0	0	0	16550
11	Roopesh Kumar Seksaria	20950	8.73	0	0.00	0.00	0.00	0	0	0	20950
12	Sudhadevi Harlalka	100	0.04	0	0.00	0.00	0.00	0	0	0	100
13	Sangeeta Harlalka	100	0.04	0	0.00	0.00	0.00	0	0	0	100
ТОТ	AL	177600	74.00	0	0	0	0	0	0	0	177600

^(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C)		f warrants	Details of convertible securities		Total shares (including underlying shares assuming full conversion of
			Statement at para (I)(a) above}	of	As a % total number of warrants of the same class	e	% w.r.t total number of convertible securities of the same class	warrants and convertible securities) as a % of diluted share capital
1			0.00		#DIV/0!		#DIV/0!	
2			0.00		#DIV/0!		#DIV/0!	
3			0.00		#DIV/0!		#DIV/0!	
4			0.00		#DIV/0!		#DIV/0!	
5			0.00		#DIV/0!		#DIV/0!	
6			0.00	_	#DIV/0!		#DIV/0!	
7			0.00		#DIV/0!		#DIV/0!	
8			0.00		#DIV/0!		#DIV/0!	
9			0.00		#DIV/0!		#DIV/0!	
10			0.00		#DIV/0!		#DIV/0!	
	No shareholder is holding 1	% or more	than 1% equity of the	company.				
TOTAL	1	0	0.00	0	#DIV/0!	0	#DIV/0!	0

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated		of warrants	secu	convertible ırities	Total shares (including underlying shares assuming full conversion of
			in Statement at name	Number	As a % total		% w.r.t	warrants and
			Statement at para (I)(a)	of warrants	number of warrants of	convertible securities	total number of	convertible securities) as a
			above}	warrants	the	held	convertible	% of diluted
			,		same class		securities	share capital
							of the same	
							class	
1			0.00		#DIV/0!		#DIV/0!	
2			0.00		#DIV/0!		#DIV/0!	
3			0.00		#DIV/0!		#DIV/0!	
4			0.00		#DIV/0!		#DIV/0!	
5			0.00		#DIV/0!		#DIV/0!	
6			0.00		#DIV/0!		#DIV/0!	
7			0.00		#DIV/0!		#DIV/0!	
8			0.00		#DIV/0!		#DIV/0!	
9			0.00		#DIV/0!		#DIV/0!	
10			0.00		#DIV/0!		#DIV/0!	
TOTAL	1	0	0.00	0	#DIV/0!	0	#DIV/0!	0

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			0.00
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
	All the shares as transferable		
TOTAL		0	0.00

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR	Number of outstanding	Number of shares	Shares underlying outstanding DRs as a
	(ADRs, GDRs, SDRs, etc.)	DRs	underlying outstanding DRs	percentage of total number of shares
				{i.e., Grand Total (A)+(B)+(C) indicated
				in Statement at para (I)(a) above}
1	NIL			0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL	-	0	0	0.00

(II)(b) <u>Statement showing holding of Depository Receipts (DRs), where underlying shares held</u> by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs,		Shares underlying outstanding DRs as a percentage of total number of shares {i.e.,
		etc.)	• 0	Grand Total (A)+(B)+(C) indicated in
		,		Statement at para (I)(a) above}
1	NIL			0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL			0	0.00