Introductory sub-table (I)(a)

| Name of the Company: Milgrey F | inance & Investments Ltd. | | |
|---|----------------------------------|---|--|
| Scrip Code, Name of the scrip, cla | ass of security: 511018 | | |
| Quarter ended: 30th June 2013 | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/ promoter group Held by public | 0.0 | | |
| Tot | al | 0 | 0 0 |
| Outstanding convertible securitie | s:·No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | | 0 | 0 0 |
| Held by public | | 0 | 0 0 |
| Tot | al | 0 | 0 0 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group Held by public | | 0 | 0 C |
| Tot | al | 0 | 0 C |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 24000 | 0 | 100.00 |

| | | Statemen | nt Showin | g Shareholdin | g Pattern | | | |
|---------------|--|---------------------------|--|---------------|--------------------------------------|---|--|-----------------------|
| Milg | grey Finance & Investments Ltd. Script (| | | ble (I)(a) | | Quarter end | led 30th June 20 | 013 |
| Categ | Category of Shareholder | Number of Shareholders | Total number of shares held in dematerialized form | | percenta | cholding as a ge of total of shares | Shares Pledged or otherwise encumbered | |
| | | | | | As a percentage of(A+B) ¹ | As a percentage of (A+B+C) | Number of shares | As a percentage |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | (IX)= (VIII)/(IV)*100 |
| | Shareholding of Promoter and Indian | | | | | | | |
| | Individuals/ Hindu Undivided Family | 13 | 177600 | 0 | 74.00 | 74.00 | NA | NA |
| (b) | Central Government/ State Government(s) | 0 | 0 | 0 | 0.00 | 0.00 | NA | NA |
| (c) | Bodies Corporate | 0 | | 0 | 0.00 | 0.00 | NA | NA |
| | Financial Institutions/ Banks | 0 | | 0 | 0.00 | 0.00 | NA | NA |
| (e) (e-i) | Any Others(Specify) | 0 | 0 | 0 | 0.00 | 0.00 | NA | NA |
| (e-ii) | | | | | | | | |
| | Sub Total(A)(1) | 13 | 177600 | 0 | 74.00 | 74.00 | 0 | 0.00 |
| | The Control of the Co | | | | , | , ,,,,, | * | ***** |
| | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ | | | | | | | |
| | Foreign Individuals) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | NA | NA |
| | Bodies Corporate | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | NA | NA |
| С | Institutions | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | NA | NA |
| d | Qualified Foreign Investor Any Others(Specify) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | NA | NA |
| e e-i | Any Others(specify) | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | NA NA | NA NA |
| e-ii | | | | | 0.00 | 0.00 | NA | NA |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0.00 |
| | Total Shareholding of Promoter and | 13 | 177600 | 0 | 74.00 | 74.00 | 0 | 0.00 |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| | Mutual Funds/ UTI | 0 | 0 | 0.00 | 0.00 | 0.00 | NA | NA |
| (b) | Financial Institutions Banks | 0 | 0 | 0.00 | 0.00 | 0.00 | NA | NA |
| (c) | Central Government/ State Government(s) | | | | | | | |
| | | 0 | | 0.00 | 0.00 | 0.00 | NA | NA |
| (d) | Venture Capital Funds | 0 | | 0.00 | 0.00 | 0.00 | NA | NA |
| ` ′ | Insurance Companies | 0 | _ | 0.00 | 0.00 | 0.00 | NA | NA |
| | Foreign Institutional Investors | 0 | | 0.00 | 0.00 | 0.00 | NA | NA |
| | Foreign Venture Capital Investors | 0 | | 0.00 | 0.00 | 0.00 | NA | NA |
| (h) | Qualified Foreign Investor Any Other (specify) | 0 | 0 | 0.00 | 0.00 | 0.00 | NA | NA |
| (i) (i-ii) | Any Omer (specify) | | | | | | | |
| (i-ii) | | | | | | | | |
| | Sub-Total (B)(1) | 0 | 0 | 0 | 0.00 | 0.00 | | |
| | Non-institutions | | | | | | | |
| | Bodies Corporate | 0 | | 0.00 | 0.00 | 0.00 | NA | NA |
| (b) | Individuals Individuals -i. Individual shareholders | 0 | 0 | 0.00 | 0.00 | 0.00 | NA | NA |
| I | holding nominal share capital up to Rs 1 lakh | 332 | 62400 | 0.00 | 26.00 | 26.00 | NA | NA |

| II | ii. Individual shareholders holding nominal | | | | | | | |
|--------|---|-----|--------|------|--------|--------|-----|------|
| | share capital in excess of Rs. 1 lakh. | 0 | 0 | 0.00 | 0.00 | 0.00 | NIA | NIA |
| () | | 0 | 0 | 0.00 | 0.00 | 0.00 | NA | NA |
| (c) | Qualified Foreign Investor | 0 | 0 | 0.00 | 0.00 | 0.00 | NA | NA |
| (d) | Any Other (specify) | | | 0.00 | 0.00 | 0.00 | | |
| (d-i) | | | | | | | | |
| (d-ii) | | | | | | | | |
| | Sub-Total (B)(2) | 332 | 62400 | 0 | 26.00 | 26.00 | | |
| | Sub 10ttl (D)(2) | 332 | 02400 | 0 | 20.00 | 20.00 | | |
| (D) | Total Public Shareholding (B)= | | | | | | | |
| (B) | (B)(1)+(B)(2) | 332 | 62400 | 0 | 26.00 | 26.00 | | |
| | TOTAL (A)+(B) | 345 | 240000 | 0 | 100.00 | 100.00 | | |
| | TOTAL (A) (B) | 343 | 240000 | 0 | 100.00 | 100.00 | | |
| (C) | Shares held by Custodians and against | | | | | | | |
| | which Depository Receipts have been | | | | | | | |
| | issued | | | | | | | |
| 1 | Promoter and Promoter Group | 0 | 0 | 0 | 0 | 0.00 | | 0.00 |
| 2 | Public | 0 | 0 | 0 | 0 | 0.00 | | 0 |
| | Sub-Total (C) | 0 | 0 | 0 | | 0 | 0 | |
| | GRAND TOTAL (A)+(B)+(C) | 345 | 240000 | 0 | | 100.00 | 0 | 0.00 |

| Sr.No | Notes |
|-------|-------|
| 1 | |
| | |
| 2 | |
| 3 | |
| 4 | |
| 5 | |
| 6 | |
| 7 | |
| 8 | |
| 9 | |

(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. | Name of the shareholder | Number of shares held | As a % of grand total (A) +(B) +(C) | No. As a percentage As a % of grand total | | of total number s of | | Details of convertible securities Number of total number of securitie s ble securitie s of the same | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital | |
|-----|----------------------------|--------------------------------|---------------------------------------|---|--------------------|----------------------|--------|--|-------------|--|--------|
| No. | (II) | (III) | (IV) | 00 | (VI)=(V)/(III)*100 | (VII) | (VIII) | (IX) | (X) | class (XI) | (XII) |
| | Girdharilal Seksaria | 47550 | 19.81 | (V) () | 0.00 | 0.00 | 0.00 | | (X) | | 47550 |
| | Basudeo Seksaria | 16950 | 7.06 | 0 | 0.00 | 0.00 | 0.00 | 0 | 0 | | 16950 |
| | Shyamsunder Harlalka | 4450 | 1.85 | 0 | 0.00 | 0.00 | 0.00 | 0 | 0 | | 4450 |
| | Indumati Seksaria | 21450 | 8.94 | 0 | 0.00 | 0.00 | 0.00 | | 0 | | 21450 |
| | Narbadadevi Seksaria | 5600 | 2.33 | 0 | 0.00 | 0.00 | 0.00 | | 0 | | 5600 |
| | Neerulata Seksaria | 5000 | 2.08 | 0 | 0.00 | 0.00 | 0.00 | | 0 | | 5000 |
| | Manojkumar Seksaria | 10800 | 4.50 | 0 | 0.00 | 0.00 | 0.00 | | 0 | | 10800 |
| | Girdharilal Seksaria (HUF) | 9800 | 4.08 | 0 | 0.00 | 0.00 | 0.00 | 0 | 0 | 0 | 9800 |
| 9 | Chandadevi Seksaria | 18300 | 7.63 | 0 | 0.00 | 0.00 | 0.00 | 0 | 0 | 0 | 18300 |
| 10 | Basudeo Seksaria (HUF) | 16550 | 6.90 | 0 | 0.00 | 0.00 | 0.00 | | 0 | | 16550 |
| 11 | Roopesh Kumar Seksaria | 20950 | 8.73 | 0 | 0.00 | 0.00 | 0.00 | | 0 | | 20950 |
| | Sudhadevi Harlalka | 100 | 0.04 | 0 | 0.00 | 0.00 | 0.00 | 0 | 0 | | 100 |
| | Sangeeta Harlalka | 100 | 0.04 | 0 | 0.00 | 0.00 | 0.00 | 0 | 0 | 0 | 100 |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| TOT | AL | 177600 | 74 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 177600 |

^(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Number of | As a % total number of warrants of the same class | Number of convertibl e | % w.r.t total number of convertible securities of the same class | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-----------------------------|--------------------------------|--|--------------|---|---------------------------------|--|--|
| 1 | | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 2 | | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 3 | | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 4 | | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 5 | | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 6 | | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 7 | | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 8 | | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 9 | | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 10 | | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| | No shareholder is holding 1 | % or more | than 1% equity of the | company. | | | | |
| TOTAL | <u>.</u> | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 |

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated | | of warrants | secu | convertible irities | Total shares (including underlying shares assuming full conversion of |
|---------|---|------------------|---|---|------------------------|-----------------------|------------------------|---|
| | | | in Statement at para | Number of | As a % total number of | Number of convertible | % w.r.t total | warrants and convertible |
| | | | (I)(a) | warrants | warrants of | securities | number of | securities) as a |
| | | | above} | *************************************** | the | held | convertible | % of diluted |
| | | | | | same class | | securities | share capital |
| | | | | | | | of the same | |
| | | | | | | | class | |
| 1 | | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 2 | | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 3 | | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 4 | | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 5 | | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 6 | | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 7 | | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 8 | | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 9 | | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| 10 | | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 |
| | | | | | | | | |
| | | | | | | | | |
| TOTAL | | 0 | 0.00 | 0 | 0 | 0 | 0 | 0 |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|--------------------------------|----------------------------|---|
| 1 | | 0 | 0.00 |
| 2 | | 0 | 0.00 |
| 3 | | 0 | 0.00 |
| 4 | | 0 | 0.00 |
| 5 | | 0 | 0.00 |
| 6 | | 0 | 0.00 |
| 7 | | 0 | 0.00 |
| 8 | | 0 | 0.00 |
| 9 | | 0 | 0.00 |
| | All the shares as transferable | | |
| TOTAL | | 0 | 0.00 |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|---|------------------------------|---|---|
| 1 | NIL | 0 | 0 | 0.00 |
| 2 | | 0 | 0 | 0.00 |
| 3 | | 0 | 0 | 0.00 |
| 4 | | 0 | 0 | 0.00 |
| 5 | | 0 | 0 | 0.00 |
| 6 | | 0 | 0 | 0.00 |
| 7 | | 0 | 0 | 0.00 |
| 8 | | 0 | 0 | 0.00 |
| 9 | | 0 | 0 | 0.00 |
| | | | | |
| TOTAL | • | 0 | 0 | 0.00 |

(II)(b) <u>Statement showing holding of Depository Receipts (DRs), where underlying shares held</u> by "promoter/promoter group" are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} |
|---------|-----------------------|---|-------------------------------|---|
| 1 | NIL | 0 | 0 | 0.00 |
| 2 | | 0 | 0 | 0.00 |
| 3 | | 0 | 0 | 0.00 |
| 4 | | 0 | 0 | 0.00 |
| 5 | | 0 | 0 | 0.00 |
| 6 | | 0 | 0 | 0.00 |
| 7 | | 0 | 0 | 0.00 |
| 8 | | 0 | 0 | 0.00 |
| 9 | | 0 | 0 | 0.00 |
| | | 0 | 0 | |
| TOTAL | | 0 | 0 | 0.00 |