Introductory sub-table (I)(a)

Name of the Company: Milgrey Fina	nce & Investments Ltd.		
Scrip Code, Name of the scrip, class	s of security: 511018		
Quarter ended: September 2013			
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0.00	0.00	0
Held by public	0.00	0.00	0
Total	0	0	0
Outstanding convertible securities:	- No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group		I 0	0
Held by public	0		0
Total	0	•	0
Total paid-up capital of the company, assuming full conversion of warrants and			
convertible securities	240000		100.00

Statement Showing Shareholding Pattern Table (I)(a)									
Categ ory code	ory Shareholder		Total number of shares	number shares held in		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*10	
(A)	Shareholding of Promoter and Promoter								
1	Indian								
(a)	Individuals/ Hindu Undivided Family								
		13	177600	0	74.00	74.00	NA	NA	
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	NA	NA	
(c)	Bodies Corporate	0		0	0.00	0.00	NA	NA	
(d)	Financial Institutions/ Banks	0		0	0.00	0.00	NA	NA	
(e)	Any Others(Specify)	0	0	0	0.00	0.00	NA	NA	
(e-i)									
(e-ii)									
	Sub Total(A)(1)	13	177600	0	74.00	74.00	0	0.00	
2	Foreign Individuals (Non-Residents Individuals/								
a	Foreign Individuals)	0.00	0.00	0.00	0.00	0.00	NA	NA	
b	Bodies Corporate	0.00	0.00	0.00	0.00	0.00	NA	NA	
c	Institutions	0.00	0.00	0.00	0.00	0.00	NA	NA	
d	Qualified Foreign Investor	0.00	0.00	0.00	0.00	0.00	NA	NA	
e	Any Others(Specify)	0.00	0.00	0.00	0.00	0.00	NA	NA	
e-i e-ii					0.00	0.00	NA	NA	
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	#DIV/0!	
	Total Shareholding of Promoter and	13	177600	0	74.00	74.00	0	0.00	
(B)	Public shareholding								
1	Institutions								
(a)	Mutual Funds/ UTI	0	0	0.00	0.00	0.00	NA	NA	
(b)	Financial Institutions Banks	0	0	0.00	0.00	0.00	NA	NA	
(c)	Central Government/ State Government(s)	0	0	0.00	0.00	0.00	NA	NA	
(d)	Venture Capital Funds	0		0.00	0.00	0.00	NA	NA	
(e)	Insurance Companies	0	0	0.00	0.00	0.00	NA	NA	
(f)	Foreign Institutional Investors	0		0.00	0.00	0.00	NA	NA	
(g)	Foreign Venture Capital Investors	0		0.00	0.00	0.00	NA	NA	
(h)	Qualified Foreign Investor	0	0	0.00	0.00	0.00	NA	NA	
(i) (i-ii)	Any Other (specify)								
(i-ii)									
	Sub-Total (B)(1)	0	0	0	0.00	0.00			
B 2	Non-institutions								
(a)	Bodies Corporate	0		0.00	0.00	0.00	NA	NA	
(b)	Individuals	0	0	0.00	0.00	0.00	NA	NA	

	Individuals -i. Individual shareholders							
ī	holding nominal share capital up to Rs 1 lakh	332	62400	0.00	26.00	26.00	NA	NA
II	ii. Individual shareholders holding nominal	332	02400	0.00	20.00	20.00	1471	1171
	share capital in excess of Rs. 1 lakh.							
		0	0	0.00	0.00	0.00	NA	NA
(c)	Qualified Foreign Investor	0	0	0.00	0.00	0.00	NA	NA
(d)	Any Other (specify)			0.00	0.00	0.00		
(d-i)								
(d-ii)								
	Sub-Total (B)(2)	332	62400	0	26.00	26.00		
(B)	Total Public Shareholding (B)=							
(B)	(B)(1)+(B)(2)	332	62400	0	26.00	26.00		
	TOTAL (A)+(B)	345	240000	0	100.00	100.00		
(C)	Shares held by Custodians and against							
,	which Depository Receipts have been							
	issued							
1	Promoter and Promoter Group					0.00		#DIV/0!
2	Public					0.00		
	Sub-Total (C)	0	0	0		0	0	
	GRAND TOTAL (A)+(B)+(C)	345	240000	0		100.00	0	0.00

Sr.No	Notes
2	
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(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Sr.	Name of the shareholder	Details	of Shares held			Details of warrants		nts Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
		Number	As a % of	No.	As a percentage	As a % of	Number		Number		
		of shares	grand total (A) +(B) +(C)			grand total (A)+(B)+(C)	of warrants	total number	of converti	total number	
		held	(A) (B) (C)			of sub-clause	held	of	ble	of	
						(I)(a)		warrants	securitie	converti	
								of the	S	ble	
								same	held	securitie	
								class		s of the	
										same	
No.										class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
	Girdharilal Seksaria	47550	19.81	0	0.00	0.00	0.00		0		.,
2	Basudeo Seksaria	16950	7.06	0	0.00	0.00	0.00		0	_	
	Shyamsunder Harlalka	4450	1.85	0	0.00	0.00	0.00		0	·	
4	Indumati Seksaria	21450	8.94	0	0.00	0.00	0.00		0		
5	Narbadadevi Seksaria	5600 5000	2.33 2.08	0	0.00	0.00	0.00		0	_	
7	Neerulata Seksaria Manojkumar Seksaria	10800	4.50	0	0.00	0.00	0.00		0		
8	Girdharilal Seksaria (HUF)	9800	4.08	0	0.00	0.00	0.00		0		
	Chandadevi Seksaria	18300	7.63	0	0.00	0.00	0.00		0		
	Basudeo Seksaria (HUF)	16550	6.90	0	0.00	0.00	0.00		0		
	Roopesh Kumar Seksaria	20950	8.73	0	0.00	0.00	0.00	0	0	0	_
12	Sudhadevi Harlalka	100	0.04	0	0.00	0.00	0.00		0	0	100
13	Sangeeta Harlalka	100	0.04	0	0.00	0.00	0.00	0	0	0	100
TOT	AL	177600	74.00	0	0.00	0.00	0	0	0	0	177600

^(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares</u>

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of	warrants	Number of convertibl e	% w.r.t total number of convertible	Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
1			0.00	0	of the same class	held	securities of the same class	-
1			0.00	0				0
2			0.00	0			0	0
3			0.00	0				
4			0.00	0			0	0
5 6			0.00	0			0	$0 \over 0$
7			0.00	0			0	
8			0.00	0			0	0
9			0.00	0			0	0
10			0.00	0			0	
10	No shareholder is holding 1	L % or more		-	0	0	0	0
			The second secon	l company.				
TOTAL	1	0	0.00	0	0	0	0	0

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the	Number	Shares as a	Details of warrants		Details of convertible		Total shares
	shareholder(s) and	of shares	percentage of			seci	ırities	(including
	the Persons Acting in		total number of					underlying
	Concert (PAC) with		shares					shares
	them		{i.e., Grand Total					assuming full
			(A)+(B)+(C) indicated					conversion of
			in	Number	As a % total	Number of	% w.r.t	warrants and
			Statement at para	of	number of	convertible	total	convertible
			(I)(a)	warrants	warrants of	securities	number of	securities) as a
			above}		the	held	convertible	% of diluted
					same class		securities	share capital
							of the same	
							class	
1			0.00	0	0	0	0	0
2			0.00	0	0	0	0	0
3			0.00	0	0	0	0	0
4			0.00	0	0	0	0	0
5			0.00	0	0	0	0	0
6			0.00	0	0	0	0	0
7			0.00	0	0	0	0	0
8			0.00	0	0	0	0	0
9			0.00	0	0	0	0	0
10			0.00	0	0	0	0	0
TOTAL		0	0.00	0	0	0	0	0

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1		0	0.00
2		0	0.00
3		0	0.00
4		0	0.00
5		0	0.00
6		0	0.00
7		0	0.00
8		0	0.00
9		0	0.00
	All the shares as transferable		
TOTAL	ı	0	0.00

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	0	0	0.00
2		0	0	0.00
3		0	0	0.00
4		0	0	0.00
5		0	0	0.00
6		0	0	0.00
7		0	0	0.00
8		0	0	0.00
9		0	0	0.00
TOTAL	<u> </u>	0	0	0.00

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	0	0	0.00
2		0	0	0.00
3		0	0	0.00
4		0	0	0.00
5		0	0	0.00
6		0	0	0.00
7		0	0	0.00
8		0	0	0.00
9		0	0	0.00
		0	0	
TOTAL		0	0	0.00