Introductory sub-table (I)(a)

Name of the Company: Milgrey Fi	nance & Investments Ltd.			
Scrip Code, Name of the scrip, cla	ass of security: 511018			
Quarter ended: December 2013				
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares the company	of
Held by promoter/promoter group	0.0	0.0	0	0
Held by public	0.0		0	0
Tota	al	0	0	0
Outstanding convertible securitie	s: No. of outstanding securities	As a % of total no. of outstanding convertible securities	the company, assuming full conversion of the convertible securities	
Held by promoter/promoter group		0	0	0
Held by public		0	0	0
Tota	al	0	0	0
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants	of
Held by promoter/promoter group		ol	0	0
Held by public		-	0	0
Tota	al	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities	24000	0		00.00

			Ta	ble (I)(a)					
Categ ory code	Category of Shareholder	Number of Total Shareholde number rs of shares		Number of shares held in dematerialized form	percenta	holding as a ge of total of shares	Shares Pledged or otherwise encumbered		
					As a percentage of(A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentag	
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*10	
	Shareholding of Promoter and Promoter								
1	Indian								
(a)	Individuals/ Hindu Undivided Family								
		13	177600	0	74.00	74.00	NA	NA	
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	NA	NA	
(c)	Bodies Corporate	0		0	0.00	0.00	NA	NA	
	Financial Institutions/ Banks	0		0	0.00	0.00	NA	NA	
	Any Others(Specify)	0		0	0.00	0.00	NA	NA	
(e-i)									
(e-ii)									
	Sub Total(A)(1)	13	177600	0	74.00	74.00	0	0.00	
2 a	Foreign Individuals (Non-Residents Individuals/								
a	Foreign Individuals)	0.00	0.00	0.00	0.00	0.00	NA	NA	
b	Bodies Corporate	0.00	0.00	0.00	0.00	0.00	NA	NA	
c	Institutions	0.00	0.00	0.00	0.00	0.00	NA	NA	
d	Qualified Foreign Investor	0.00	0.00	0.00	0.00	0.00	NA	NA	
e	Any Others(Specify)	0.00	0.00	0.00	0.00	0.00	NA	NA	
e-i e-ii					0.00	0.00	NA	NA	
	S-1 T-4-1(A)(2)				0.00	0.00		100 11 100	
	Sub Total(A)(2)	0		0	0.00	0.00	0	#DIV/0!	
	Total Shareholding of Promoter and	13	177600	0	74.00	74.00	0	0.00	
(B)	Public shareholding								
1	Institutions								
(a)	Mutual Funds/ UTI	0	0	0.00	0.00	0.00	NA	NA	
(b)	Financial Institutions Banks	0	0	0.00	0.00	0.00	NA	NA	
(c)	Central Government/ State Government(s)								
(d)	Venture Capital Funds	0		0.00	0.00	0.00	NA	NA	
	Insurance Companies	0		0.00	0.00	0.00	NA NA	NA NA	
	Foreign Institutional Investors	0		0.00	0.00	0.00	NA	NA	
	Foreign Venture Capital Investors	0		0.00	0.00	0.00	NA	NA	
(h)	Qualified Foreign Investor	0		0.00	0.00	0.00	NA	NA	
(i)	Any Other (specify)								
(i-ii) (i-ii)									
	Sub-Total (B)(1)	0	0	0	0.00	0.00			
B 2	Non-institutions								
	Bodies Corporate	0		0.00	0.00	0.00	NA	NA	
(b)	Individuals	0	0	0.00	0.00	0.00	NA	NA	

	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1							
Ι	lakh	332	62400	0.00	26.00	26.00	NA	NA
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.							
		0	0	0.00	0.00	0.00	NA	NA
(c)	Qualified Foreign Investor	0	0	0.00	0.00	0.00	NA	NA
(d)	Any Other (specify)			0.00	0.00	0.00		
(d-i)								
(d-ii)								
	Sub-Total (B)(2)	332	62400	0	26.00	26.00		
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	332	62400	0	26.00	26.00		
	TOTAL (A)+(B)	345	240000	0	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group					0.00		#DIV/0!
2	Public					0.00		
	Sub-Total (C)	0	0	0		0	0	
	GRAND TOTAL (A)+(B)+(C)	345	240000	0		100.00	0	0.00

Sr.No	Notes
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(I)(b) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"</u>

Sr.	Name of the	Details	of Shares held		Encumbered sha		Details of	Details of warrants Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital	
		Number of shares held	As a % of grand total (A) +(B) +(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub- clause (I)(a)	Number of warrant s held	As a % total number of warrant s of the same class	Number of converti ble securitie s held	As a % total number of converti ble securitie s of the	
										same	
No.	shareholder									class	
(1)	(11)	(111)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Girdharilal Seksa	47550	19.81	0	0.00	0.00		0		-	
2	Basudeo Seksaria	16950	7.06	0	0.00	0.00		0		-	
3	Shyamsunder Ha	4450	1.85	0	0.00	0.00		0		-	
4	Indumati Seksari	21450	8.94	0	0.00	0.00		0	-	-	21.00
5	Narbadadevi Sek		2.33	0	0.00	0.00		0	-	-	
6	Neerulata Seksar	5000	2.08	0	0.00	0.00		0	-	-	
7 8	Manojkumar Sek Girdharilal Seksa	10800 9800	4.50 4.08	0	0.00	0.00		0	0	-	
8 9	Chandadevi Seks		4.08	0	0.00	0.00		0		-	
-	Basudeo Seksaria		6.90	0	0.00	0.00		0		÷	
	Roopesh Kumar	20950	8.73	0	0.00	0.00		0		-	
	Sudhadevi Harla	100	0.04	0	0.00	0.00		0	-	÷	,
	Sangeeta Harlalk		0.04	0	0.00	0.00		0	0	-	
1.5	Sungeeta manaik	100	0.01		0.00	0.00	0.00	0	0	0	100
тот	AL	177600	74.00	0	0.00	0.00	0	0	0	0	177600

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(I)(c)(i) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares</u>

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in		of warrants	secu	convertible ırities	Total shares (including underlying shares assuming full conversion of warrants and
			Statement at para (I)(a) above}	Number of warrants held	As a % total number of warrants of the same class	e	% w.r.t total number of convertible securities of the same class	warraits and convertible securities) as a % of diluted share capital
1			0.00	0	0	0	0	0
2			0.00	0	0	0	0	0
3			0.00	0	0	0	0	0
4			0.00	0	0	0	0	0
5			0.00	0	0	0	0	0
6			0.00	0	0	0	0	0
7			0.00	0	0	0	0	0
8			0.00	0	0	0	0	0
9			0.00	0	0	0	0	0
10			0.00	0	0	0	0	0
	No shareholder is holding 1	% or more	than 1% equity of the	company.				
TOTAL		0	0.00	0	0	0	0	0

(I)(c)(ii) <u>Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with</u> PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated		of warrants	secu	convertible ırities	Total shares (including underlying shares assuming full conversion of
			in Statement at para (I)(a) above}	Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities	warrants and convertible securities) as a % of diluted share capital
							of the same	
							class	
1			0.00	0	0	0	0	0
2			0.00	0	0	0	0	0
3			0.00	0	0	0	0	0
4			0.00	0	0	0	0	0
5			0.00	0	0	0	0	0
6			0.00	0	0	0	0	0
7			0.00	0	0	0	0	0
8			0.00	0	0	0	0	0
9			0.00	0	0	0	0	0
10			0.00	0	0	0	0	0
TOTAL		0	0.00	0	0	0	0	0

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1		0	0.00
2		0	0.00
3		0	0.00
4		0	0.00
5		0	0.00
6		0	0.00
7		0	0.00
8		0	0.00
9		0	0.00
	All the shares as transferable		
TOTAL	1	0	0.00

(II)(a) <u>Statement showing details of Depository Receipts (DRs)</u>

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	0	0	0.00
2		0	0	0.00
3		0	0	0.00
4		0	0	0.00
5		0	0	0.00
6		0	0	0.00
7		0	0	0.00
8		0	0	0.00
9		0	0	0.00
TOTAL		0	0	0.00

(II)(b) <u>Statement showing holding of Depository Receipts (DRs), where underlying shares held</u> <u>by "promoter/promoter group" are in excess of 1% of the total number of shares</u>

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	0	0	0.00
2		0	0	0.00
3		0	0	0.00
4		0	0	0.00
5		0	0	0.00
6		0	0	0.00
7		0	0	0.00
8		0	0	0.00
9		0	0	0.00
		0	0	
TOTAL		0	0	0.00