

Tel.: 2678 3223
Fax : 2678 6185

MILGREY FINANCE AND INVESTMENTS LTD.

Regd. Office : 2, Prabhat Nagar, Patel Estate Road, Jogeshwari (West), Mumbai - 400 102.
E-mail : milgreyfinance@gmail.com

CIN No.: L67120MH1983PLC030316

Ref. No.

Date _____

15th January, 2018

To,
Listing Compliances
BSE Ltd,
P. J. Towers,
Fort,
Mumbai - 400 001.

Scrip Code: 511018
Scrip ID: ZMILGFIN

Sub.: Non - Applicability of Regulation 27 (2) as per Regulation 15 of the Chapter IV of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 as on 31st December, 2017.

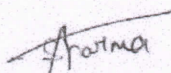
Dear Sir/ Madam,

This is to inform you that Regulation 27 (2) as per Regulation 15 of the Chapter IV of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 is not applicable to the Company as the paid up equity share capital and the net worth of the Company were less than Rs. 10 Crore and Rs. 25 Crore respectively as on 31st March, 2017. A Certificate of the same is attached herewith for your reference. Whenever this regulation becomes applicable to the Company at a later date, we shall comply with the requirements of the regulations within six month from the date on which the provisions become applicable to our Company.

Kindly take the same on record.

Thanking you.

For Milgrey Finance and Investments Limited



Ayushi Sharma *Mem No. - A42015*
Company Secretary & Compliance Officer

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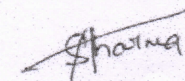
Date _____

NON APPLICABILITY OF CORPORATE GOVERNANCE REPORT FOR THE QUARTER ENDED 31ST DECEMBER, 2017

This is to certify that in order to comply with Regulations 27(2) SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, read with Regulation 15 of the Chapter IV of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 the Paid-up Equity Share of the Milgrey Finance & Investments Limited is less than Rs. 10 Crores i.e Rs. 24, 00,000/- (Rupees Twenty Four Lakh Only) and the Net Worth of the Company is less than Rs. 25 Crores i.e Rs. ~~41, 75, 726~~ as on the last day of the previous financial year i.e 31st March, 2017. Therefore it is not required to submit Corporate Governance report for the quarter ended 31st December, 2017.

Thanking you.

For Milgrey Finance and Investments Limited



Ayushi Sharma

Mem No: A42015

Company Secretary & Compliance Officer

Date: 15/01/2018

Place: Mumbai