

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1 For Quarter Ended	31st December, 2016
2 ISIN	INE679T01013
3 Face Value	RS.10/- PER SHARE
4 Name of the Company	MILGREY FINANCE AND INVESTMENTS LIMITED
5 Registered Office Address	PLOT NO. 2, PRABHAT NAGAR, PATEL ESTATE ROAD, JOGESHWARI WEST, MUMBAI-400102
6 Correspondence Address	PLOT NO. 2, PRABHAT NAGAR, PATEL ESTATE ROAD, JOGESHWARI WEST, MUMBAI-400102
7 Telephone & Fax Nos.	022-26783323 AND 022-26786185
8 Email address	milgreyfinance@gmail.com
9 Names of the Stock Exchanges where the company's securities are listed :	BSE

	Number of shares	% of Total Issued Cap.
10 Issued Capital	240000	100
11 Listed Capital (Exchange-wise) (as per company records)	240000	100
12 Held in dematerialised form in CDSL	46350	19.31
13 Held in dematerialised form in NSDL	128550	53.56
14 Physical	65100	27.13

15 Total No. of shares (12+13+14)	240000
16 Reasons for difference if any, between (10&11) , (10&15) , (11&15) :	NA

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
NA	NA	NA	NA	NA	NA	NA

*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction Forfeiture, Any other (to specify).

18 Register of Members is updated (Yes / No)	YES
If not, updated upto which date	31-12-2016
19 Reference of previous quarter with regards to excess dematerialised shares, if any	NA
20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ?	NA
21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :	

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.	AYUSHI SHARMA 022-26783323
23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor	S V JAIN & ASSOCIATES 201, ZEBRA APARTMENTS, 33-B, HILL ROAD, BANDRA WEST, MUMBAI-400050 TELNO-022-26436015, MOB NO-8898468450
24 Appointment of common agency for share registry work	ADROIT CORPORATE SERVICES PRIVATE LIMITED 17-20, JAFFERBOY INDUSTRIAL ESTATE, 1ST FLOOR, MAKHWANA ROAD, MAROL NAKA, ANDHERI EAST, MUMBAI-400059 TEL- 22 42270400/FAX- 22 28503748
25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.)	NA

FOR: S V JAIN & ASSOCIATES

Satish
SATISH JAIN
PROPRIETOR
COP-13300

PLACE: MUMBAI
DATE: 17/01/2017

