

MILGREY FINANCE AND INVESTMENTS LTD.

Regd. Office : 2, Prabhat Nagar, Patel Estate Road, Jogeshwari (West), Mumbai - 400 102.
E-mail : milgreynfinance@gmail.com

Ref. No.

Date _____

28th October 2016

The Manager
Department of Corporate Services
Bombay Stock Exchange Limited
1st Floor, P.J. Towers
Dalal Street
Mumbai - 400001

Dear Sir,

Sub: Reconciliation of Share Capital Audit Report under Regulation 55 A and Certificate under Regulation 40 (9) of SEBI (LODR) Regulations, 2015 for the period ended 30th September 2016

Ref : - Milgreyn Finance & Investments Ltd. (Scrip code - 511018)

We are enclosing herewith Reconciliation of Share Capital Audit Report and Certificate under Regulation 40 (9) of SEBI (LODR) Regulations, 2015 issued by a practicing Company Secretary for the ended 30th September 2016.

Thanking you.

Yours faithfully,

For: Milgreyn Finance & Investments Ltd.



Director