

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT.

- 1 For Quarter Ended 30th September, 2016
 2 ISIN : INE679T01013
 3 Face Value : Rs. 10/- per share
 4 Name of the Company Milgrey Finance and Investments Limited
 5 Registered Office Address Plot No. 2, Prabhat Nagar, patel Estate Road
 Jogeshwari West, Mumbai-400102
 6 Correspondence Address Plot No. 2, Prabhat Nagar, patel Estate Road
 Jogeshwari West, Mumbai-400102
 7 Telephone & Fax Nos. 022-26783323 and 022-26786185
 8 Email address migreyfinance@gmail.com
 9 Names of the Stock Exchanges where the company's securities are listed : BSE

	Number of shares	% of Total Issued Cap.
10 Issued Capital	240000	100
11 Listed Capital (Exchange-wise) (as per company records)	240000	100
12 Held in dematerialised form in CDSL	46350	19.31
13 Held in dematerialised form in NSDL	128550	53.56
14 Physical	65100	27.13
15 Total No. of shares (12+13+14)	240000	
16 Reasons for difference if any, between (10&11) , (10&15) , (11&15) :	NA	

17 Certifying the details of changes in share capital during the quarter under consideration as per Table below :

Particulars***	No. of shares	Applied / Not Applied for listing	Listed on Stock Exchanges (Specify Names)	whether intimated to CDSL	whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
NA	NA	NA	NA	NA	NA	NA

18 Register of Members is updated (Yes / No)
 if not, updated upto which date YES
 30-09-2016

19 Reference of previous quarter with regards to excess dematerialised shares, if any NA

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter ? If not, reason why ? NA

21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 Days	NIL	NIL	NIL
Pending for more than 21 days	NIL	NIL	NIL

22 Name, Telephone & Fax No. of the Compliance Officer of the Co.

Ayushi Sharma
 022-26783323

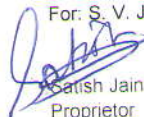
23 Name, Address, Tel. & Fax No., Regn. no. of the Auditor

S. V. Jain & Associates
 201, Zeba Apartments, 33-B, Hill Road,
 Bandra West, Mumbai-400050

24 Appointment of common agency for share registry work

Adroit Corporate Services private Limited
 17-20, Jafferbhoy Industrial Estate, 1st Floor,
 Makhwana Road, Marol Naka, Andheri East,
 Mumbai-400059

25 Any other detail that the auditor may like to provide. (e.g. BIFR company, delisting from SE, company changed its name etc.) NA

For: S. V. Jain & Associates

 Satish Jain
 Proprietor
 COP-13300

Place: Mumbai
 Date: 28/10/2016

201, Zeba Apartments, 33-B, Hill Road, Bandra West, Mumbai-400050

