

Introductory sub-table (I)(a)

Name of the Company: Milgrey Finance & Investments Ltd.			
Scrip Code, Name of the scrip, class of security: 511018			
Quarter ended: 31st March 2011			
Partly paid-up shares:-			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	NIL	Nil	0
Held by public	NIL	Nil	0
Total - D	0	0	0
Outstanding convertible securities:-			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	Nil	Nil	0
Held by public	Nil	Nil	0
Total - E	0	0	0
Warrants:-			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	NIL	NIL	0
Held by public	NIL	NIL	0
Total - F	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F)			
	240000		100

Statement Showing Shareholding Pattern

Script Code : 511018		Table (I)(a)						
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	Shareholding of Promoter and							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	13	177600		74.00	74.00	NA	NA
(b)	Central Government/ State Government(s)	0	0		0.00	0.00	NA	NA
(c)	Bodies Corporate	0	0		0.00	0.00	NA	NA
(d)	Financial Institutions/ Banks	0	0		0.00	0.00	NA	NA
(e)	Any Others(Specify)	0	0		0.00	0.00	NA	NA
(e-i)								
(e-ii)								
	Sub Total(A)(1)	13	177600	0	74.00	74.00	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	NA	NA
b	Bodies Corporate	0	0	0	0.00	0.00	NA	NA
c	Institutions	0	0	0	0.00	0.00	NA	NA
d	Any Others(Specify)	0	0	0	0.00	0.00	NA	NA
d-i								
d-ii								
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and	13	177600	0	74.00	74.00	0	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	NA	NA
(b)	Financial Institutions/ Banks	0	0	0	0.00	0.00	NA	NA
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	NA	NA
(d)	Venture Capital Funds	0	0	0	0.00	0.00	NA	NA
(e)	Insurance Companies	0	0	0	0.00	0.00	NA	NA
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	NA	NA
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	NA	NA
(h)	Any Other (specify)	0	0	0	0.00	0.00	NA	NA
(h-i)								
(h-ii)								
	Sub-Total (B)(1)	0	0	0	0.00	0.00		
B 2	Non-institutions							
(a)	Bodies Corporate	0	0	0	0.00	0.00	NA	NA
(b)	Individuals	0	0	0	0.00	0.00	NA	NA

I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	332	62400	0	26.00	26.00	NA	NA
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	0	0	0	0.00	0.00	NA	NA
(c)	Any Other (specify)	0	0	0	0.00	0.00	NA	NA
(c-i)								
(c-ii)								
	Sub-Total (B)(2)	332	62400	0	26.00	26.00		
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	332	62400	0	26.00	26.00		
	TOTAL (A)+(B)	345	240000	0	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group					0.00		#DIV/0!
2	Public					0.00		
	Sub-Total (C)	0	0	0		0		
	GRAND TOTAL (A)+(B)+(C)	345	240000	0		100.00	0	0.00

Sr.No	Notes
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**(I)(b) Statement showing Shareholding of persons belonging to the category
“Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number of shares	As a % of grand total +(B) +(C)	(A)	Number	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1	Girdharilal Seksaria	47550	19.81	NA	NA	NA
2	Basudeo Seksaria	16950	7.06	NA	NA	NA
3	Shyamsunder Harlalka	4450	1.85	NA	NA	NA
4	Indumati Seksaria	21450	8.94	NA	NA	NA
5	Narbadadevi Seksaria	5600	2.33	NA	NA	NA
6	Neerulata Seksaria	5000	2.08	NA	NA	NA
7	Manojkumar Seksaria	10800	4.50	NA	NA	NA
8	Girdharilal Seksaria (HUF)	9800	4.08	NA	NA	NA
9	Chandadevi Seksaria	18300	7.63	NA	NA	NA
10	Basudeo Seksaria (HUF)	16550	6.90	NA	NA	NA
11	Roopesh Kumar Seksaria	20950	8.73	NA	NA	NA
12	Sudhadevi Harlalka	100	0.04	NA	NA	NA
13	Sangeeta Harlalka	100	0.04	NA	NA	NA
TOTAL		177600	74.00	0	0.00	0.00

(D)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			0.00
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
10			0.00
	No shareholder is holding 1% or more than 1% equity of the company		
TOTAL		0	0.00

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			0.00
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
	All the shares as transferable		
TOTAL		0	0.00

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
	Nil			
TOTAL		0	0	0.00

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
	Nil			
TOTAL			0	0.00