

Introductory sub-table (I)(a)

Name of the Company: Milgrey Finance & Investments Ltd.			
Scrip Code, Name of the scrip, class of security: 511018			
Quarter ended: 30th September 2012			
Partly paid-up shares:-			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0.00	0.00	0
Held by public	0.00	0.00	0
Total	0	#DIV/0!	0
Outstanding convertible securities:-			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	#DIV/0!	0
Warrants:-			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities			
	240000		100.00

Statement Showing Shareholding Pattern for Quarter ending 30th September, 2012

Milgre Finance & Investments Ltd.								
		Table (I)(a)						
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
	Code No. 511018				As a percentage of(A+B)¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter							
1	Indian							
(a)	Individuals/ Hindu Undivided Family							
		13	177600	0	74.00	74.00	NA	NA
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	NA	NA
(c)	Bodies Corporate	0	0	0	0.00	0.00	NA	NA
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	NA	NA
(e)	Any Others(Specify)	0	0	0	0.00	0.00	NA	NA
(e-i)								
(e-ii)								
	Sub Total(A)(1)	13	177600	0	74.00	74.00	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0		0.00	0.00	NA	NA
b	Bodies Corporate	0	0		0.00	0.00	NA	NA
c	Institutions	0	0		0.00	0.00	NA	NA
d	Qualified Foreign Investor	0	0		0.00	0.00	NA	NA
e	Any Others(Specify)							
e-i								
e-ii								
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	#DIV/0!
	Total Shareholding of Promoter and	13	177600	0	74.00	74.00	0	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	0	0		0.00	0.00	NA	NA
(b)	Financial Institutions/ Banks	0	0		0.00	0.00	NA	NA
(c)	Central Government/ State Government(s)	0	0		0.00	0.00	NA	NA
(d)	Venture Capital Funds	0	0		0.00	0.00	NA	NA
(e)	Insurance Companies	0	0		0.00	0.00	NA	NA
(f)	Foreign Institutional Investors	0	0		0.00	0.00	NA	NA
(g)	Foreign Venture Capital Investors	0	0		0.00	0.00	NA	NA
(h)	Qualified Foreign Investor	0	0		0.00	0.00	NA	NA
(i)	Any Other (specify)							
(i-i)								
(i-ii)								
	Sub-Total (B)(1)	0	0	0	0.00	0.00		
B 2	Non-institutions							
(a)	Bodies Corporate	0	0		0.00	0.00	NA	NA
(b)	Individuals	0	0		0.00	0.00	NA	NA

I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	332	62400		26.00	26.00	NA	NA
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	0	0		0.00	0.00	NA	NA
(c)	Qualified Foreign Investor	0	0		0.00	0.00	NA	NA
(d)	Any Other (specify)				0.00	0.00		
(d-i)								
(d-ii)								
	Sub-Total (B)(2)	332	62400	0	26.00	26.00		
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	332	62400	0	26.00	26.00		
	TOTAL (A)+(B)	345	240000	0	100.00	100.00		
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group					0.00		#DIV/0!
2	Public					0.00		
	Sub-Total (C)	0	0	0		0	0	
	GRAND TOTAL (A)+(B)+(C)	345	240000	0		100.00	0	0.00

Sr.No	Notes
1	
2	
3	
4	
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9	

(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1			0.00		#DIV/0!		#DIV/0!	
2			0.00		#DIV/0!		#DIV/0!	
3			0.00		#DIV/0!		#DIV/0!	
4			0.00		#DIV/0!		#DIV/0!	
5			0.00		#DIV/0!		#DIV/0!	
6			0.00		#DIV/0!		#DIV/0!	
7			0.00		#DIV/0!		#DIV/0!	
8			0.00		#DIV/0!		#DIV/0!	
9			0.00		#DIV/0!		#DIV/0!	
10			0.00		#DIV/0!		#DIV/0!	
No shareholder is holding 1% or more than 1% equity of the company.								
TOTAL		0	0.00	0	#DIV/0!	0	#DIV/0!	0

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1			0.00		#DIV/0!		#DIV/0!	
2			0.00		#DIV/0!		#DIV/0!	
3			0.00		#DIV/0!		#DIV/0!	
4			0.00		#DIV/0!		#DIV/0!	
5			0.00		#DIV/0!		#DIV/0!	
6			0.00		#DIV/0!		#DIV/0!	
7			0.00		#DIV/0!		#DIV/0!	
8			0.00		#DIV/0!		#DIV/0!	
9			0.00		#DIV/0!		#DIV/0!	
10			0.00		#DIV/0!		#DIV/0!	
TOTAL		0	0.00	0	#DIV/0!	0	#DIV/0!	0

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			0.00
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
	All the shares as transferable		
TOTAL		0	0.00

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL			0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL		0	0	0.00

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL			0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL			0	0.00