

Introductory sub-table (I)(a)

Name of the Company: Milgrey Finance & Investment Ltd. -			
Scrip Code, Name of the scrip, class of security: 511018-			
Quarter ended: 31st March 2012			
Partly paid-up shares:-			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0.00	0.00	0
Held by public	0.00	0	0
Total - D	0	0	0
Outstanding convertible securities:-			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0.00	0	0
Held by public	0.00	0	0
Total - E	0	0	0
Warrants:-			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0.00	0	0
Held by public	0.00	0	0
Total - F	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities			
	240000	100	100

Script Code 511018 : Statement Showing Shareholding Pattern for Q.E. March. 2012

Milgre Finance & Investments Ltd.								
Table (I)(a)								
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	13	177600	0	74.00	74.00	NA	NA
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	NA	NA
(c)	Bodies Corporate	0	0	0	0.00	0.00	NA	NA
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	NA	NA
(e)	Any Others(Specify)	0	0	0	0.00	0.00	NA	NA
(e-i)								
(e-ii)								
	Sub Total(A)(1)	13	177600	0	74.00	74.00	0	0.00
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0		0.00	0.00	NA	NA
b	Bodies Corporate	0	0		0.00	0.00	NA	NA
c	Institutions	0	0		0.00	0.00	NA	NA
d	Any Others(Specify)	0	0		0.00	0.00	NA	NA
d-i								
d-ii								
	Sub Total(A)(2)	0	0	0	0.00	0.00	0	0.00
	Total Shareholding of Promoter and	13	177600	0	74.00	74.00	0	0.00
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	0	0		0.00	0.00	NA	NA
(b)	Financial Institutions/ Banks	0	0		0.00	0.00	NA	NA
(c)	Central Government/ State Government(s)	0	0		0.00	0.00	NA	NA
(d)	Venture Capital Funds	0	0		0.00	0.00	NA	NA
(e)	Insurance Companies	0	0		0.00	0.00	NA	NA
(f)	Foreign Institutional Investors	0	0		0.00	0.00	NA	NA
(g)	Foreign Venture Capital Investors	0	0		0.00	0.00	NA	NA
(h)	Any Other (specify)	0	0		0.00	0.00	NA	NA
(h-i)								
(h-ii)								
	Sub-Total (B)(1)	0	0	0	0.00	0.00	0	0.00
B 2	Non-institutions							
(a)	Bodies Corporate	0	0		0.00	0.00	NA	NA
(b)	Individuals	0	0		0.00	0.00	NA	NA
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	332	62400		26.00	26.00	NA	NA

II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.							
		0	0		0.00	0.00	NA	NA
(c)	Any Other (specify)	0	0		0.00	0.00	NA	NA
(c-i)								
(c-ii)								
	Sub-Total (B)(2)	332	62400	0	26.00	26.00	0	0.00
(B)	Total Public Shareholding (B)= (B)(1)+(B)(2)	332	62400	0	26.00	26.00	0	0.00
	TOTAL (A)+(B)	345	240000	0	100.00	100.00	0	0.00
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group					0.00		0.00
2	Public					0.00		
	Sub-Total (C)	0	0	0		0	0	
	GRAND TOTAL (A)+(B)+(C)	345	240000	0		100.00	0	0.00

Sr.No	Notes
1	
2	
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(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Girdharilal Seksaria	47550	19.81	0	0.00	0.00	0.00	0	0	0	47550
2	Basudeo Seksaria	16950	7.06	0	0.00	0.00	0.00	0	0	0	16950
3	Shyamsunder Harlalka	4450	1.85	0	0.00	0.00	0.00	0	0	0	4450
4	Indumati Seksaria	21450	8.94	0	0.00	0.00	0.00	0	0	0	21450
5	Narbadadevi Seksaria	5600	2.33	0	0.00	0.00	0.00	0	0	0	5600
6	Neerulata Seksaria	5000	2.08	0	0.00	0.00	0.00	0	0	0	5000
7	Manojkumar Seksaria	10800	4.50	0	0.00	0.00	0.00	0	0	0	10800
8	Girdharilal Seksaria (HUF)	9800	4.08	0	0.00	0.00	0.00	0	0	0	9800
9	Chandadevi Seksaria	18300	7.63	0	0.00	0.00	0.00	0	0	0	18300
10	Basudeo Seksaria (HUF)	16550	6.90	0	0.00	0.00	0.00	0	0	0	16550
11	Roopesh Kumar Seksaria	20950	8.73	0	0.00	0.00	0.00	0	0	0	20950
12	Sudhadevi Harlalka	100	0.04	0	0.00	0.00	0.00	0	0	0	100
13	Sangeeta Harlalka	100	0.04	0	0.00	0.00	0.00	0	0	0	100
TOTAL		177600	74.00	0	0.00	0.00	0	0	0	0	177600

(*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Nil		0.00		#DIV/0!		#DIV/0!	
2			0.00		#DIV/0!		#DIV/0!	
3			0.00		#DIV/0!		#DIV/0!	
4			0.00		#DIV/0!		#DIV/0!	
5			0.00		#DIV/0!		#DIV/0!	
6			0.00		#DIV/0!		#DIV/0!	
7			0.00		#DIV/0!		#DIV/0!	
8			0.00		#DIV/0!		#DIV/0!	
9			0.00		#DIV/0!		#DIV/0!	
10			0.00		#DIV/0!		#DIV/0!	
	No shareholder is holding 1% or more than 1% equity of the company.							
TOTAL		0	0.00	0	#DIV/0!	0	#DIV/0!	0

(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1			0.00		#DIV/0!		#DIV/0!	
2			0.00		#DIV/0!		#DIV/0!	
3			0.00		#DIV/0!		#DIV/0!	
4			0.00		#DIV/0!		#DIV/0!	
5			0.00		#DIV/0!		#DIV/0!	
6			0.00		#DIV/0!		#DIV/0!	
7			0.00		#DIV/0!		#DIV/0!	
8			0.00		#DIV/0!		#DIV/0!	
9			0.00		#DIV/0!		#DIV/0!	
10			0.00		#DIV/0!		#DIV/0!	
TOTAL		0	0.00	0	#DIV/0!	0	#DIV/0!	0

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil		0.00
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
	All the shares as transferable		
TOTAL		0	0.00

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil			0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL		0	0	0.00

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	nil			0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
TOTAL			0	0.00