

## Introductory sub-table (I)(a)

<b>Name of the Company: Milgre Finance &amp; Investments Ltd.</b>			
<b>Scrip Code, Name of the scrip, class of security: 511018</b>			
<b>Quarter ended: March 2015</b>			
<b>Partly paid-up shares:-</b>		<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>
			<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group		0.00	0.00
Held by public		0.00	0.00
<b>Total</b>		<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>		<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>
			<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group		0	0
Held by public		0	0
<b>Total</b>		<b>0</b>	<b>0</b>
<b>Warrants:-</b>		<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>
			<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group		0	0
Held by public		0	0
			0
<b>Total</b>		<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>		<b>240000</b>	<b>100.00</b>

Statement Showing Shareholding Pattern								
Milgrey Finance & Investments Ltd. (Code No. 511018)			Table (I)(a)		Quarter ended 31st March 2015			
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	13	177600	0	74.00	74.00	NA	NA
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	NA	NA
(c)	Bodies Corporate	0	0	0	0.00	0.00	NA	NA
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	NA	NA
(e)	Any Others(Specify)	0	0	0	0.00	0.00	NA	NA
(e-i)								
(e-ii)								
	<b>Sub Total(A)(1)</b>	<b>13</b>	<b>177600</b>	<b>0</b>	<b>74.00</b>	<b>74.00</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0.00	0.00	0.00	0.00	0.00	NA	NA
b	Bodies Corporate	0.00	0.00	0.00	0.00	0.00	NA	NA
c	Institutions	0.00	0.00	0.00	0.00	0.00	NA	NA
d	Qualified Foreign Investor	0.00	0.00	0.00	0.00	0.00	NA	NA
e	Any Others(Specify)	0.00	0.00	0.00	0.00	0.00	NA	NA
e-i					0.00	0.00	NA	NA
e-ii								
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>#DIV/0!</b>
	<b>Total Shareholding of Promoter and</b>	<b>13</b>	<b>177600</b>	<b>0</b>	<b>74.00</b>	<b>74.00</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	0	0	0.00	0.00	0.00	NA	NA
(b)	Financial Institutions/ Banks	0	0	0.00	0.00	0.00	NA	NA
(c)	Central Government/ State Government(s)	0	0	0.00	0.00	0.00	NA	NA
(d)	Venture Capital Funds	0	0	0.00	0.00	0.00	NA	NA
(e)	Insurance Companies	0	0	0.00	0.00	0.00	NA	NA
(f)	Foreign Institutional Investors	0	0	0.00	0.00	0.00	NA	NA
(g)	Foreign Venture Capital Investors	0	0	0.00	0.00	0.00	NA	NA
(h)	Qualified Foreign Investor	0	0	0.00	0.00	0.00	NA	NA
(i)	Any Other (specify)							
(i-ii)								
(i-ii)								
	<b>Sub-Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>		
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	0	0	0.00	0.00	0.00	NA	NA
(b)	Individuals	0	0	0.00	0.00	0.00	NA	NA
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	332	62400	0.00	26.00	26.00	NA	NA
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	0	0	0.00	0.00	0.00	NA	NA

(c)	Qualified Foreign Investor	0	0	0.00	0.00	0.00	NA	NA
(d)	Any Other (specify)			0.00	0.00	0.00		
(d-i)								
(d-ii)								
	<b>Sub-Total (B)(2)</b>	<b>332</b>	<b>62400</b>	<b>0</b>	26.00	26.00		
(B)	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>332</b>	<b>62400</b>	<b>0</b>	26.00	26.00		
	<b>TOTAL (A)+(B)</b>	<b>345</b>	<b>240000</b>	<b>0</b>	<b>100.00</b>	<b>100.00</b>		
(C)	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group					0.00		#DIV/0!
2	Public					0.00		
	<b>Sub-Total (C )</b>	<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>	<b>0</b>	
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>345</b>	<b>240000</b>	<b>0</b>		<b>100.00</b>	<b>0</b>	<b>0.00</b>

Sr.No	Notes
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**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A)+(B)+(C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Girdharilal Seksaria	47550	19.81	0	0.00	0.00	0.00	0	0	0	47550
2	Basudeo Seksaria	16950	7.06	0	0.00	0.00	0.00	0	0	0	16950
3	Shyamsunder Harlalka	4450	1.85	0	0.00	0.00	0.00	0	0	0	4450
4	Indumati Seksaria	21450	8.94	0	0.00	0.00	0.00	0	0	0	21450
5	Narbadadevi Seksaria	5600	2.33	0	0.00	0.00	0.00	0	0	0	5600
6	Neerulata Seksaria	5000	2.08	0	0.00	0.00	0.00	0	0	0	5000
7	Manojkumar Seksaria	10800	4.50	0	0.00	0.00	0.00	0	0	0	10800
8	Girdharilal Seksaria (HUF)	9800	4.08	0	0.00	0.00	0.00	0	0	0	9800
9	Chandadevi Seksaria	18300	7.63	0	0.00	0.00	0.00	0	0	0	18300
10	Basudeo Seksaria (HUF)	16550	6.90	0	0.00	0.00	0.00	0	0	0	16550
11	Roopesh Kumar Seksaria	20950	8.73	0	0.00	0.00	0.00	0	0	0	20950
12	Sudhadevi Harlalka	100	0.04	0	0.00	0.00	0.00	0	0	0	100
13	Sangeeta Harlalka	100	0.04	0	0.00	0.00	0.00	0	0	0	100
<b>TOTAL</b>		<b>177600</b>	<b>74.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>177600</b>

(\*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1			0.00	0	0	0	0	0
2			0.00	0	0	0	0	0
3			0.00	0	0	0	0	0
4			0.00	0	0	0	0	0
5			0.00	0	0	0	0	0
6			0.00	0	0	0	0	0
7			0.00	0	0	0	0	0
8			0.00	0	0	0	0	0
9			0.00	0	0	0	0	0
10			0.00	0	0	0	0	0
No shareholder is holding 1% or more than 1% equity of the company.								
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1			0.00	0	0	0	0	0
2			0.00	0	0	0	0	0
3			0.00	0	0	0	0	0
4			0.00	0	0	0	0	0
5			0.00	0	0	0	0	0
6			0.00	0	0	0	0	0
7			0.00	0	0	0	0	0
8			0.00	0	0	0	0	0
9			0.00	0	0	0	0	0
10			0.00	0	0	0	0	0
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

**(I)(d) Statement showing details of locked-in shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1		0	0.00
2		0	0.00
3		0	0.00
4		0	0.00
5		0	0.00
6		0	0.00
7		0	0.00
8		0	0.00
9		0	0.00
	All the shares as transferable		
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>



**(II)(a) Statement showing details of Depository Receipts (DRs)**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	NIL	0	0	0.00
2		0	0	0.00
3		0	0	0.00
4		0	0	0.00
5		0	0	0.00
6		0	0	0.00
7		0	0	0.00
8		0	0	0.00
9		0	0	0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	0.00

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	0	0	0.00
2		0	0	0.00
3		0	0	0.00
4		0	0	0.00
5		0	0	0.00
6		0	0	0.00
7		0	0	0.00
8		0	0	0.00
9		0	0	0.00
		0	0	
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>