

MILGREY FINANCE AND INVESTMENTS LTD.

Regd. Office: 503, Centre Square, S.V. Road, Andheri (W), Mumbai- 400058.

E-mail: milgreynfinance@gmail.com, milgrayfinance@gmail.com, ramnord@vsnl.com Website: www.milgrey.in

Tel No: 022-26202230 CIN No.: L67120MH1983PLC030316

Date: 10th January, 2019

To,
Listing Compliances
BSE Ltd,
P. J. Towers,
Fort,
Mumbai – 400 001.

Scrip Code: 511018

Scrip ID: ZMILGFIN

Sub.: Non- Applicability of Regulation 27(2) as per Regulation 15 of the Chapter IV of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015

Ref: Quarter ended 31st December, 2018.

Dear Sir/ Madam,

As per Regulation 15 of the Chapter IV of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, as the paid up equity share capital and the net worth of the Company are less than Rs. 10 Crore and Rs. 25 Crore respectively as on 31st December, 2018, Regulation 27(2) is not applicable to the Company.

A Certificate, certifying such non-applicability is attached herewith for your reference.

The Company undertakes to comply with the regulations within six month from the date on which the provisions become applicable to our Company.

Thanking you,

For Milgrey Finance and Investments Limited



Ayushi Sharma

Company Secretary & Compliance Officer

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NON APPLICABILITY OF CORPORATE GOVERNANCE REPORT FOR THE QUARTER ENDED 31TH December, 2018

This is to certify that in accordance with Regulation 15 of the Chapter IV of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015, the Paid-up Equity Share of the Milgrey Finance & Investments Limited is less than Rs. 10,00,00,000/- (i.e. Rs. 1,99,00,000/-) and the Net Worth of the Company is less than Rs. 25,00,00,000 i.e.(Rs. (50,91,025)), as on the last day of the previous financial year i.e. 31st March, 2018.

Thus, the provisions of Regulation 27 (2) are not applicable to the Company and the Company is not required to submit Corporate Governance report for the quarter ended 31st December, 2018.

Thanking you,

For Milgrey Finance and Investments Limited



Ayushi Sharma

Company Secretary & Compliance Officer

Date: 10th January, 2019