

| General information about company | |
|--|---------------------------------------|
| Scrip code | 511018 |
| NSE Symbol | |
| MSEI Symbol | |
| ISIN | INE679T01013 |
| Name of the company | MILGREY FINANCE & INVESTMENTS LIMITED |
| Whether company is SME | No |
| Class of Security | Equity Shares |
| Type of report | Quarterly |
| Quarter Ended / Half year ended/Date of Report (For Prelisting / Allotment) | 31-12-2018 |
| Date of allotment / extinguishment (in case Capital Restructuring selected) / Listing Date | |
| Shareholding pattern filed under | Regulation 31 (1) (b) |

Declaration

| Sr. No. | Particular | Yes/No | Promoter and Promoter Group | Public shareholder | Non Promoter- Non Public |
|---------|--|--------|-----------------------------|--------------------|--------------------------|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | No | No | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities ? | No | No | No | No |
| 3 | Whether the Listed Entity has issued any Warrants ? | No | No | No | No |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | No | No | No | No |
| 5 | Whether the Listed Entity has any shares in locked-in? | Yes | Yes | Yes | No |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | No | No | | |
| 7 | Whether company has equity shares with differential voting rights? | No | No | No | No |

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+ (V)+ (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | |
|--------------|--------------------------------|----------------------------|--|--|---|--|---|---|------------|---------|-------------------------|
| | | | | | | | | No of Voting (XIV) Rights | | | Total as a % of (A+B+C) |
| | | | | | | | | Class eg: X | Class eg:y | Total | |
| (A) | Promoter & Promoter Group | 3 | 1278050 | | | 1278050 | 64.22 | 1278050 | | 1278050 | 64.22 |
| (B) | Public | 349 | 711950 | | | 711950 | 35.78 | 711950 | | 711950 | 35.78 |
| (C) | Non Promoter-Non Public | | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | | |
| | Total | 352 | 1990000 | | | 1990000 | 100 | 1990000 | | 1990000 | 100 |

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII)+(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
|--------------|--------------------------------|---|--|--|---|----------------------------------|---------------------------------|---|---------------------------------|---|
| | | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| (A) | Promoter & Promoter Group | | | | 64.22 | 1200000 | 93.89 | | | 1278050 |
| (B) | Public | | | | 35.78 | 550000 | 77.25 | | | 646850 |
| (C) | Non Promoter- Non Public | | | | | | | | | |
| (C1) | Shares underlying DRs | | | | | | | | | |
| (C2) | Shares held by Employee Trusts | | | | | | | | | |
| | Total | | | | 100 | 1750000 | 87.94 | | | 1924900 |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Sr. | Category & Name of the Shareholders (I) | Nos. Of shareholders (III) | No. of fully paid up equity shares held (IV) | No. Of Partly paid-up equity shares held (V) | No. Of shares underlying Depository Receipts (VI) | Total nos. shares held (VII) = (IV)+(V) + (VI) | Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | Number of Voting Rights held in each class of securities (IX) | | | |
|---|---|----------------------------|--|--|---|--|---|---|------------|---------|-------------------------------------|
| | | | | | | | | No of Voting (XIV) Rights | | | Total as a % of Total Voting rights |
| | | | | | | | | Class eg: X | Class eg:y | Total | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | | | |
| (1) | Indian | | | | | | | | | | |
| (a) | Individuals/Hindu undivided Family | 3 | 1278050 | | | 1278050 | 64.22 | 1278050 | | 1278050 | 64.22 |
| Sub-Total (A) (1) | | 3 | 1278050 | | | 1278050 | 64.22 | 1278050 | | 1278050 | 64.22 |
| (2) | Foreign | | | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A) (2) | | 3 | 1278050 | | | 1278050 | 64.22 | 1278050 | | 1278050 | 64.22 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | | | |
| (1) | Institutions | | | | | | | | | | |
| (3) | Non-institutions | | | | | | | | | | |
| (a(i)) | Individuals - i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | 338 | 134200 | | | 134200 | 6.74 | 134200 | | 134200 | 6.74 |
| (a(ii)) | Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | 10 | 571450 | | | 571450 | 28.72 | 571450 | | 571450 | 28.72 |
| (e) | Any Other (specify) | 1 | 6300 | | | 6300 | 0.32 | 6300 | | 6300 | 0.32 |
| Sub-Total (B) (3) | | 349 | 711950 | | | 711950 | 35.78 | 711950 | | 711950 | 35.78 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | | 349 | 711950 | | | 711950 | 35.78 | 711950 | | 711950 | 35.78 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | | | |
| Total (A+B+C2) | | 352 | 1990000 | | | 1990000 | 100 | 1990000 | | 1990000 | 100 |
| Total (A+B+C) | | 352 | 1990000 | | | 1990000 | 100 | 1990000 | | 1990000 | 100 |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

| Sr. | No. Of Shares Underlying Outstanding convertible securities (X) | No. of Shares Underlying Outstanding Warrants (Xi) | No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(X) As a % of (A+B+C2) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
|--|---|--|--|--|----------------------------------|---------------------------------|---|---------------------------------|---|
| | | | | | No. (a) | As a % of total Shares held (b) | No. (a) | As a % of total Shares held (b) | |
| A | Table II - Statement showing shareholding pattern of the Promoter and Promoter Group | | | | | | | | |
| (1) | Indian | | | | | | | | |
| (a) | | | | 64.22 | 1200000 | 93.89 | | | 1278050 |
| Sub-Total (A) (1) | | | | 64.22 | 1200000 | 93.89 | | | 1278050 |
| (2) | Foreign | | | | | | | | |
| Total Shareholding of Promoter and Promoter Group (A)=(A) (1)+(A)(2) | | | | 64.22 | 1200000 | 93.89 | | | 1278050 |
| B | Table III - Statement showing shareholding pattern of the Public shareholder | | | | | | | | |
| (1) | Institutions | | | | | | | | |
| (3) | Non-institutions | | | | | | | | |
| (a(i)) | | | | 6.74 | 0 | 0 | | | 90550 |
| (a(ii)) | | | | 28.72 | 550000 | 96.25 | | | 550000 |
| (e) | | | | 0.32 | 0 | 0 | | | 6300 |
| Sub-Total (B) (3) | | | | 35.78 | 550000 | 77.25 | | | 646850 |
| Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3) | | | | 35.78 | 550000 | 77.25 | | | 646850 |
| C | Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder | | | | | | | | |
| Total (A+B+C2) | | | | 100 | 1750000 | 87.94 | | | 1924900 |
| Total (A+B+C) | | | | 100 | 1750000 | 87.94 | | | 1924900 |

| Individuals/Hindu undivided Family | | | | |
|---|--------------------|---------------------------------|--------------------|---------------------------------------|
| Serial No. | 1 | 2 | 3 | |
| Name of the Shareholders (I) | ABHAY NARAIN GUPTA | MAHENDRA KUMAR RAJMAL BACHHAWAT | RASHMI PANKAJ SHAH | Click here to go back |
| PAN (II) | AIZPG5166A | AABPB1768P | BEYPS4898P | Total |
| No. of fully paid up equity shares held (IV) | 490000 | 438050 | 350000 | 1278050 |
| No. Of Partly paid-up equity shares held (V) | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 490000 | 438050 | 350000 | 1278050 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 24.62 | 22.01 | 17.59 | 64.22 |
| Number of Voting Rights held in each class of securities (IX) | | | | |
| Class eg:X | 490000 | 438050 | 350000 | 1278050 |
| Class eg:y | | | | |
| Total | 490000 | 438050 | 350000 | 1278050 |
| Total as a % of Total Voting rights | 24.62 | 22.01 | 17.59 | 64.22 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(Xi)(a) As a % of (A+B+C2) | 24.62 | 22.01 | 17.59 | 64.22 |
| Number of Locked in shares (XII) | | | | |
| No. (a) | 490000 | 360000 | 350000 | 1200000 |
| As a % of total Shares held (b) | 100 | 82.18 | 100 | 93.89 |
| Number of Shares pledged or otherwise encumbered (XIII) | | | | |
| No. (a) | | | | |
| As a % of total Shares held (b) | | | | |
| Number of equity shares held in dematerialized form (XIV) | 490000 | 438050 | 350000 | 1278050 |
| Reason for not providing PAN | | | | |
| Reason for not providing PAN | | | | |

| | | | | |
|------------------|----------------|----------|----------------|--|
| Shareholder type | Promoter Group | Promoter | Promoter Group | |
|------------------|----------------|----------|----------------|--|

| Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | | | | | | | |
|---|-----------------|---------------------------|-------------------|-------------------|--------------------|------------------|------------------|
| Serial No. | 1 | 2 | 3 | 4 | 5 | 6 | 7 |
| Name of the Shareholders (I) | BHAVNA PARMAR . | GOVIND ADYAPRASAD CHAUBEY | Indumati Seksaria | JIGNESH ACHARYA . | OMKAR RAJEEV GADRE | SATISH R DEODHAR | SRIKISHAN BAGREE |
| PAN (II) | ANAPP8458L | AGBPC0540L | AAPPS3702E | AIOPA0434E | BBVPG1845E | AGTPD8616J | ABAPB3779L |
| No. of fully paid up equity shares held (IV) | 60000 | 60000 | 21450 | 60000 | 60000 | 60000 | 70000 |
| No. Of Partly paid-up equity shares held (V) | | | | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 60000 | 60000 | 21450 | 60000 | 60000 | 60000 | 70000 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 3.02 | 3.02 | 1.08 | 3.02 | 3.02 | 3.02 | 3.52 |
| Number of Voting Rights held in each class of securities (IX) | | | | | | | |
| Class eg: X | 60000 | 60000 | 21450 | 60000 | 60000 | 60000 | 70000 |
| Class eg:y | | | | | | | |
| Total | 60000 | 60000 | 21450 | 60000 | 60000 | 60000 | 70000 |
| Total as a % of Total Voting rights | 3.02 | 3.02 | 1.08 | 3.02 | 3.02 | 3.02 | 3.52 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(X) As a % of (A+B+C2) | 3.02 | 3.02 | 1.08 | 3.02 | 3.02 | 3.02 | 3.52 |
| Number of Locked in shares (XII) | | | | | | | |
| No. (a) | 60000 | 60000 | 0 | 60000 | 60000 | 60000 | 70000 |
| As a % of total Shares held (b) | 100 | 100 | 0 | 100 | 100 | 100 | 100 |
| Number of equity shares held in dematerialized form (XIV) | 60000 | 60000 | 0 | 60000 | 60000 | 60000 | 70000 |
| Reason for not providing PAN | | | | | | | |
| Reason for not providing PAN | | | | | | | |

| Individuals - ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | | | | |
|---|------------------|-------------------------|---------------------|---------------------------------------|
| Serial No. | 8 | 9 | 10 | |
| Name of the Shareholders (I) | TANUSHRI DALMIYA | UMESH PANDURANG SUTAR . | VICKY KUMAR GUPTA . | Click here to go back |
| PAN (II) | BOMPD1081F | BLUPS0380R | AOQPG9878J | Total |
| No. of fully paid up equity shares held (IV) | 60000 | 60000 | 60000 | 571450 |
| No. Of Partly paid-up equity shares held (V) | | | | |
| No. Of shares underlying Depository Receipts (VI) | | | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 60000 | 60000 | 60000 | 571450 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 3.02 | 3.02 | 3.02 | 28.72 |
| Number of Voting Rights held in each class of securities (IX) | | | | |
| Class eg: X | 60000 | 60000 | 60000 | 571450 |
| Class eg:y | | | | |
| Total | 60000 | 60000 | 60000 | 571450 |
| Total as a % of Total Voting rights | 3.02 | 3.02 | 3.02 | 28.72 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(X) As a % of (A+B+C2) | 3.02 | 3.02 | 3.02 | 28.72 |
| Number of Locked in shares (XII) | | | | |
| No. (a) | 60000 | 60000 | 60000 | 550000 |
| As a % of total Shares held (b) | 100 | 100 | 100 | 96.25 |
| Number of equity shares held in dematerialized form (XIV) | 60000 | 60000 | 60000 | 550000 |
| Reason for not providing PAN | | | | |
| Reason for not providing PAN | | | | |

| Any Other (specify) | | |
|---|------------------|---------------------------------------|
| Serial No. | 1 | |
| Category | Bodies Corporate | |
| Category / More than 1 percentage | Category | |
| Name of the Shareholders (I) | | Click here to go back |
| PAN (II) | | Total |
| No. of the Shareholders (I) | 1 | 1 |
| No. of fully paid up equity shares held (IV) | 6300 | 6300 |
| No. Of Partly paid-up equity shares held (V) | | |
| No. Of shares underlying Depository Receipts (VI) | | |
| Total nos. shares held (VII) = (IV)+ (V)+ (VI) | 6300 | 6300 |
| Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | 0.32 | 0.32 |
| Number of Voting Rights held in each class of securities (IX) | | |
| Class eg: X | 6300 | 6300 |
| Class eg:y | | |
| Total | 6300 | 6300 |
| Total as a % of Total Voting rights | 0.32 | 0.32 |
| No. Of Shares Underlying Outstanding convertible securities (X) | | |
| No. of Shares Underlying Outstanding Warrants (Xi) | | |
| No. Of Shares Underlying Outstanding convertible securities and No. Of Warrants (Xi) (a) | | |
| Shareholding , as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)= (VII) +(X) As a % of (A+B+C2) | 0.32 | 0.32 |
| Number of Locked in shares (XII) | | |
| No. (a) | 0 | 0 |
| As a % of total Shares held (b) | 0 | 0 |
| Number of equity shares held in dematerialized form (XIV) | 6300 | 6300 |
| Reason for not providing PAN | | |
| Reason for not providing PAN | | |

