

Introductory sub-table (I)(a)

<b>Name of the Company: Milgrey Finance &amp; Investments Ltd.</b>			
<b>Scrip Code, Name of the scrip, class of security: 511018</b>			
<b>Quarter ended: June 2014</b>			
<b>Partly paid-up shares:-</b>			
	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0.00	0.00	0
Held by public	0.00	0.00	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>			
	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>			
	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>			
	<b>240000</b>		<b>100.00</b>

**Statement Showing Shareholding Pattern**

Milgrey Finance & Investments Ltd. (Script Code : 511018)								
			Table (I)(a)		Quarter ended 30th June 2014			
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	13	177600	0	74.00	74.00	NA	NA
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	NA	NA
(c)	Bodies Corporate	0	0	0	0.00	0.00	NA	NA
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	NA	NA
(e)	Any Others(Specify)	0	0	0	0.00	0.00	NA	NA
(e-i)								
(e-ii)								
	<b>Sub Total(A)(1)</b>	<b>13</b>	<b>177600</b>	<b>0</b>	<b>74.00</b>	<b>74.00</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0.00	0.00	0.00	0.00	0.00	NA	NA
b	Bodies Corporate	0.00	0.00	0.00	0.00	0.00	NA	NA
c	Institutions	0.00	0.00	0.00	0.00	0.00	NA	NA
d	Qualified Foreign Investor	0.00	0.00	0.00	0.00	0.00	NA	NA
e	Any Others(Specify)	0.00	0.00	0.00	0.00	0.00	NA	NA
e-i					0.00	0.00	NA	NA
e-ii								
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>#DIV/0!</b>
	<b>Total Shareholding of Promoter and</b>	<b>13</b>	<b>177600</b>	<b>0</b>	<b>74.00</b>	<b>74.00</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	0	0	0.00	0.00	0.00	NA	NA
(b)	Financial Institutions/ Banks	0	0	0.00	0.00	0.00	NA	NA
(c)	Central Government/ State Government(s)	0	0	0.00	0.00	0.00	NA	NA
(d)	Venture Capital Funds	0	0	0.00	0.00	0.00	NA	NA
(e)	Insurance Companies	0	0	0.00	0.00	0.00	NA	NA
(f)	Foreign Institutional Investors	0	0	0.00	0.00	0.00	NA	NA
(g)	Foreign Venture Capital Investors	0	0	0.00	0.00	0.00	NA	NA
(h)	Qualified Foreign Investor	0	0	0.00	0.00	0.00	NA	NA
(i)	Any Other (specify)							
(i-ii)								
(i-ii)								
	<b>Sub-Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>		
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	0	0	0.00	0.00	0.00	NA	NA
(b)	Individuals	0	0	0.00	0.00	0.00	NA	NA
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	332	62400	0.00	26.00	26.00	NA	NA

II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	0	0	0.00	0.00	0.00	NA	NA
(c)	Qualified Foreign Investor	0	0	0.00	0.00	0.00	NA	NA
(d)	Any Other (specify)			0.00	0.00	0.00		
(d-i)								
(d-ii)								
	<b>Sub-Total (B)(2)</b>	<b>332</b>	<b>62400</b>	<b>0</b>	26.00	26.00		
(B)	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>332</b>	<b>62400</b>	<b>0</b>	26.00	26.00		
	<b>TOTAL (A)+(B)</b>	<b>345</b>	<b>240000</b>	<b>0</b>	<b>100.00</b>	<b>100.00</b>		
(C)	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group					0.00		#DIV/0!
2	Public					0.00		
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>	<b>0</b>	
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>345</b>	<b>240000</b>	<b>0</b>		<b>100.00</b>	<b>0</b>	<b>0.00</b>

**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

Sr.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) +(B) +( C )	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a )	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
No.											
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Girdharilal Seksaria	47550	19.81	0	0.00	0.00	0.00	0	0	0	47550
2	Basudeo Seksaria	16950	7.06	0	0.00	0.00	0.00	0	0	0	16950
3	Shyamsunder Harlalkar	4450	1.85	0	0.00	0.00	0.00	0	0	0	4450
4	Indumati Seksaria	21450	8.94	0	0.00	0.00	0.00	0	0	0	21450
5	Narbadadevi Seksaria	5600	2.33	0	0.00	0.00	0.00	0	0	0	5600
6	Neerulata Seksaria	5000	2.08	0	0.00	0.00	0.00	0	0	0	5000
7	Manojkumar Seksaria	10800	4.50	0	0.00	0.00	0.00	0	0	0	10800
8	Girdharilal Seksaria	9800	4.08	0	0.00	0.00	0.00	0	0	0	9800
9	Chandadevi Seksaria	18300	7.63	0	0.00	0.00	0.00	0	0	0	18300
10	Basudeo Seksaria	16550	6.90	0	0.00	0.00	0.00	0	0	0	16550
11	Roopesh Kumar	20950	8.73	0	0.00	0.00	0.00	0	0	0	20950
12	Sudhadevi Harlalkar	100	0.04	0	0.00	0.00	0.00	0	0	0	100
13	Sangeeta Harlalkar	100	0.04	0	0.00	0.00	0.00	0	0	0	100
<b>TOTAL</b>		<b>177600</b>	<b>74.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>177600</b>

(\*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

**(I)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1			0.00	0	0	0	0	0
2			0.00	0	0	0	0	0
3			0.00	0	0	0	0	0
4			0.00	0	0	0	0	0
5			0.00	0	0	0	0	0
6			0.00	0	0	0	0	0
7			0.00	0	0	0	0	0
8			0.00	0	0	0	0	0
9			0.00	0	0	0	0	0
10			0.00	0	0	0	0	0
No shareholder is holding 1% or more than 1% equity of the company.								
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

**(I)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1			0.00	0	0	0	0	0
2			0.00	0	0	0	0	0
3			0.00	0	0	0	0	0
4			0.00	0	0	0	0	0
5			0.00	0	0	0	0	0
6			0.00	0	0	0	0	0
7			0.00	0	0	0	0	0
8			0.00	0	0	0	0	0
9			0.00	0	0	0	0	0
10			0.00	0	0	0	0	0
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

**(I)(d) Statement showing details of locked-in shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1		0	0.00
2		0	0.00
3		0	0.00
4		0	0.00
5		0	0.00
6		0	0.00
7		0	0.00
8		0	0.00
9		0	0.00
	All the shares as transferable		
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>

**(II)(a) Statement showing details of Depository Receipts (DRs)**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	NIL	0	0	0.00
2		0	0	0.00
3		0	0	0.00
4		0	0	0.00
5		0	0	0.00
6		0	0	0.00
7		0	0	0.00
8		0	0	0.00
9		0	0	0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	0.00



**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL	0	0	0.00
2		0	0	0.00
3		0	0	0.00
4		0	0	0.00
5		0	0	0.00
6		0	0	0.00
7		0	0	0.00
8		0	0	0.00
9		0	0	0.00
		0	0	
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>