

Introductory sub-table (I)(a)

<b>Name of the Company: Milgrey Finance &amp; Investments Ltd.</b>			
<b>Scrip Code, Name of the scrip, class of security: 511018</b>			
<b>Quarter ended: 30th September 2011</b>			
<b>Partly paid-up shares:-</b>			
	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	NIL	Nil	0
Held by public	NIL	Nil	0
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>			
	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	NIL	Nil	0
Held by public	NIL	Nil	0
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>			
	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	NIL	Nil	0
Held by public	NIL	Nil	0
<b>Total - F</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F )</b>			
	<b>240000</b>		<b>100</b>

**Statement Showing Shareholding Pattern for Qtr.ended Sept.2011**

			Table (I)(a)		Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)=(VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	13	177600		74.00	74.00	NA	NA
(b)	Central Government/ State Government(s)	0	0		0.00	0.00	NA	NA
(c)	Bodies Corporate	0	0		0.00	0.00	NA	NA
(d)	Financial Institutions/ Banks	0	0		0.00	0.00	NA	NA
(e)	Any Others(Specify)	0	0		0.00	0.00	NA	NA
(e-i)								
(e-ii)								
	<b>Sub Total(A)(1)</b>	<b>13</b>	<b>177600</b>	<b>0</b>	74.00	74.00	<b>0</b>	0.00
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	0	0	0	0.00	0.00	NA	NA
b	Bodies Corporate	0	0	0	0.00	0.00	NA	NA
c	Institutions	0	0	0	0.00	0.00	NA	NA
d	Any Others(Specify)	0	0	0	0.00	0.00	NA	NA
d-i								
d-ii								
	<b>Sub Total(A)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	0.00	0.00	<b>0</b>	0.00
	<b>Total Shareholding of Promoter and</b>	<b>13</b>	<b>177600</b>	<b>0</b>	74.00	74.00	<b>0</b>	0.00
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	NA	NA
(b)	Financial Institutions/ Banks	0	0	0	0.00	0.00	NA	NA
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	NA	NA
(d)	Venture Capital Funds	0	0	0	0.00	0.00	NA	NA
(e)	Insurance Companies	0	0	0	0.00	0.00	NA	NA
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	NA	NA
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	NA	NA
(h)	Any Other (specify)	0	0	0	0.00	0.00	NA	NA
(h-i)								
(h-ii)								
	<b>Sub-Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	0.00	0.00		
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	0	0	0	0.00	0.00	NA	NA
(b)	Individuals	0	0	0	0.00	0.00	NA	NA
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	332	62400	0	26.00	26.00	NA	NA
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	0	0	0	0.00	0.00	NA	NA
(c)	Any Other (specify)	0	0	0	0.00	0.00	NA	NA
(c-i)					0.00	0.00		
(c-ii)					0.00	0.00		

	<b>Sub-Total (B)(2)</b>	<b>332</b>	<b>62400</b>	<b>0</b>	26.00	26.00		
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>332</b>	<b>62400</b>	<b>0</b>	26.00	26.00		
	<b>TOTAL (A)+(B)</b>	<b>345</b>	<b>240000</b>	<b>0</b>	<b>100.00</b>	<b>100.00</b>		
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group					0.00		#DIV/0!
2	Public					0.00		
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>	<b>0</b>	
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>345</b>	<b>240000</b>	<b>0</b>		<b>100.00</b>	<b>0</b>	<b>0.00</b>

Sr.No	Notes
1	
2	
3	
4	
5	
6	
7	
8	
9	

**(I)(b) Statement showing Shareholding of persons belonging to the category  
“Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number of shares	As a % of grand total +(B) +( C )	(A)	Number	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1	Girdharilal Seksaria	47550	19.81	NA	NA	NA
2	Basudeo Seksaria	16950	7.06	NA	NA	NA
3	Shyamsunder Harlalka	4450	1.85	NA	NA	NA
4	Indumati Seksaria	21450	8.94	NA	NA	NA
5	Narbadadevi Seksaria	5600	2.33	NA	NA	NA
6	Neerulata Seksaria	5000	2.08	NA	NA	NA
7	Manojkumar Seksaria	10800	4.50	NA	NA	NA
8	Girdharilal Seksaria (HUF)	9800	4.08	NA	NA	NA
9	Chandadevi Seksaria	18300	7.63	NA	NA	NA
10	Basudeo Seksaria (HUF)	16550	6.90	NA	NA	NA
11	Roopesh Kumar Seksaria	20950	8.73	NA	NA	NA
12	Sudhadevi Harlalka	100	0.04	NA	NA	NA
13	Sangeeta Harlalka	100	0.04	NA	NA	NA
<b>TOTAL</b>		<b>177600</b>	<b>74.00</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

**(D)(c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of shares</b>	<b>Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1			0.00
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
10			0.00
	No shareholder is holding 1% or more than 1% equity of the company		
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>

**(I)(d) Statement showing details of locked-in shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1			0.00
2			0.00
3			0.00
4			0.00
5			0.00
6			0.00
7			0.00
8			0.00
9			0.00
	All the shares as transferable		
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>

**(II)(a) Statement showing details of Depository Receipts (DRs)**

<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
	Nil			
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
3				0.00
4				0.00
5				0.00
6				0.00
7				0.00
8				0.00
9				0.00
	Nil			
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>