

**MILGREY FINANCE AND INVESTMENTS LTD.**

UNAUDITED FINANCIAL RESULTS (EASTIMATED)  
FOR THE QUARTER ENDED 31ST MARCH 2012

Particulars	3 months ended 31 <sup>st</sup> March 2012	Previous 3 months ended 31st December 2011	Corresponding 3 months ended in the previous year 31 <sup>st</sup> March 2011	Year to Date figures for current Period ended 31st March 2012	Year to date figures for the previous year ended 31st March 2011	Previous accounting year ended 31st March 2011
	Rs.	Rs.	Rs.	Rs.	Rs.	Rs.
	Unaudited*	Unaudited*	Audited*	Unaudited*	Audited	Audited
1. (a) Net Sales / Income from Operations	4,89,052.00	61,742.00	9,36,318.00	15,35,224.00	24,48,197.00	24,48,197.00
(b) Other Oper. Income						
2. Expenditure						
a. Increase / decrease in stock in trade and work in progress	72,337.00	(47,139.00)	(24,824.00)	3,04,213.00	4,42,347.00	4,42,347.00
b Consumption of raw materials	-	-	-	-	-	-
c Purchase of traded goods	4,16,715.00	1,08,881.00	9,61,142.00	12,31,011.00	16,91,529.00	16,91,529.00
d Employees cost	21,000.00	21,313.00	24,300.00	90,913.00	97,200.00	97,200.00
e. Depreciation	-	-	-	-	-	-
f Other expenditure	4,34,241.00	75,253.00	31,266.00	5,59,882.00	1,39,099.00	1,39,099.00
g Total	9,44,293.00	1,58,308.00	9,91,884.00	21,86,019.00	23,70,175.00	23,70,175.00
(Any item exceeding 10% of the total expenditure to be shown separately)						
3. Profit from Operations before Other Income, Interest and Exceptional Items (1-2)	(4,55,241.00)	(96,566.00)	(55,566.00)	(6,50,795.00)	78,022.00	78,022.00
4. Other Income	137.00	11,870.00	2,833.00	29,846.00	58,972.00	58,972.00
5. Profit before Interest and Exceptional Items (3+4)	(4,55,104.00)	(84,696.00)	(52,733.00)	(6,20,949.00)	1,36,994.00	1,36,994.00
6. Interest	-	-	-	-	-	-
7. Profit after Interest but before Exceptional Items (5-6)	(4,55,104.00)	(84,696.00)	(52,733.00)	(6,20,949.00)	1,36,994.00	1,36,994.00
8. Exceptional items	-	-	-	-	-	-

9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)	(4,55,104.00)	(84,696.00)	(52,733.00)	(6,20,949.00)	1,36,994.00	1,36,994.00
10. Tax expense	-	-	-	-	15,723.00	15,723.00
11. Net Profit (+) / Loss (-) from Ordinary Activities after tax (9-10)	(4,55,104.00)	(84,696.00)	(52,733.00)	(6,20,949.00)	1,21,271.00	1,21,271.00
12. Extraordinary Items (net of tax expense Rs. )	-	-	-	-	-	-
13. Net Profit(+)/ Loss(-) for the period (11-12)	(4,55,104.00)	(84,696.00)	(52,733.00)	(6,20,949.00)	1,21,271.00	1,21,271.00
14. Paid-up equity share capital (Face Value of the Share shall be indicated)	24,00,000.00	24,00,000.00	24,00,000.00	24,00,000.00	24,00,000.00	24,00,000.00
15. Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year	-	-	-	-	-	-
16. Earnings Per Share (EPS)						
a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)	-1.90	-0.35	-0.22	-2.59	0.50	0.50
b) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualized)						
17. Public Shareholding						
- No. of shares	62400	62400	62400	62400	62400	62400
- Percentage of Shareholding	26	26	26	26	26	26
18. Promoters and promoter group Shareholding **						
a) Pledged /Encumbered						
- Number of shares						
- Percentage of shares (as a % of the total						

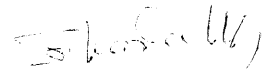
shareholding of promoter and promoter group) - Percentage of shares (as a% of the total share capital of the company)						
b) Non-encumbered - Number of Shares	1,77,600	1,77,600	1,77,600	1,77,600	1,77,600	1,77,600
- Percentage of shares (as a% of the total shareholding of promoter and promoter group) - Percentage of shares (as a % of the total share capital of the company)	74	74	74	74	74	74

**NOTE : 1)** The above financial Results have been taken on record by the Board of Directors in the meeting held on 30th April 2012.

**2)** No complaints has been received during the period

For MILGREY FINANCE & INVESTMENTS LTD

Place : Mumbai  
Date : 30.04.2012



DIRECTOR

**Annexure IV to Clause 41**  
**Format for Reporting of Segment wise Revenue, Results and Capital Employed along with the quarterly results**

(applicable for banks as well as companies other than banks)  
(Rs in Lakhs)

Particulars	3 months ended 31st March 2012	Previous 3 months ended 31st December 2011	Corresponding 3 months ended in the previous year 31st December 2011	Year to Date figures for current Period ended 31st March 2012	Year to Date figures for the previous year ended 31st March 2011	Previous accounting year ended 31st March 2011
	Audited/ Unaudited*	Audited/ Unaudited*	Audited/ Unaudited*	Audited/ Unaudited*	Audited/ Unaudited*	Audited/ Unaudited*
<b>1. Segment Revenue</b> (net sale/income from each segment should be disclosed under this head) (a) Segment – A (b) Segment – B (c) Segment – C (d) Segment.... (e) Unallocated <b>Total</b> <b>Less: Inter Segment Revenue</b>						
<b>Net sales/Income From Operations</b>						
<b>2. Segment Results (Profit)(+)/ Loss (-)</b> before tax and interest from Each segment)# (a) Segment – A (b) Segment – B (c) Segment – C (d) Segment.... (e) Unallocated <b>Total</b> Less: (i) Interest** (ii) Other Un-allocable Expenditure net off (iii) Un-allocable income <b>Total Profit Before Tax</b>			N/A			
<b>3. Capital Employed</b> (Segment assets – Segment Liabilities) (a) Segment – A (b) Segment – B (c) Segment – C (d) Segment.... (e) Unallocated <b>Total</b>						

\*strike off whichever is not applicable

**For Milgrey Finance And Investments Ltd,**

  
**Director**

**Annexure IV to Clause 41**  
**Format for Reporting of Segment wise Revenue, Results and Capital Employed along with the quarterly results**

(applicable for banks as well as companies other than banks)  
(Rs in Lakhs)

Particulars	3 months ended 31st March 2012	Previous 3 months ended 31st December 2011	Corresponding 3 months ended in the previous year 31st December 2011	Year to Date figures for current Period ended 31st March 2012	Year to Date figures for the previous year ended 31st March 2011	Previous accounting year ended 31st March 2011
	Audited/ Unaudited*	Audited/ Unaudited*	Audited/ Unaudited*	Audited/ Unaudited*	Audited/ Unaudited*	Audited/ Unaudited*
<b>1. Segment Revenue</b> (net sale/income from each segment should be disclosed under this head)						
(a) Segment – A						
(b) Segment – B						
(c) Segment – C						
(d) Segment....						
(e) Unallocated						
<b>Total</b>						
<b>Less: Inter Segment Revenue</b>						
<b>Net sales/Income From Operations</b>						
<b>2. Segment Results (Profit)(+)/ Loss (-) before tax and interest from Each segment)#</b>						
(a) Segment – A						
(b) Segment – B						
(c) Segment – C						
(d) Segment....						
(e) Unallocated						
<b>Total</b>						
Less: (i) Interest**						
(ii) Other Un-allocable Expenditure net off						
(iii) Un-allocable income						
<b>Total Profit Before Tax</b>						
<b>3. Capital Employed</b> (Segment assets – Segment Liabilities)						
(a) Segment – A						
(b) Segment – B						
(c) Segment – C						
(d) Segment....						
(e) Unallocated						
<b>Total</b>						

\*strike off whichever is not applicable