

MILGREY FINANCE AND INVESTMENTS LTD.

Regd. Office : 2, Prabhat Nagar, Patel Estate Road, Jogeshwari (West), Mumbai - 400 102.
E-mail : milgreyfinance@gmail.com

Ref. No.

Date _____

13th February 2016

The Manager
Department of Corporate Services
Bombay Stock Exchange Limited
1st Floor, P.J. Towers
Dalal Street, Mumbai – 400001

Dear Sir,

**Sub: Unaudited Financial Result for the Quarter ended December 31, 2015
Milgrey Finance & Investments Ltd. (Scrip code - 511018)**

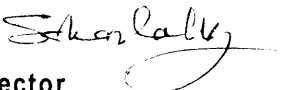
Pursuant to Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (Listing Regulations), attached please find Unaudited Financial Results of the Company for the Quarter ended December 31, 2015, duly approved by the Board of Directors of the Company in its meeting held today, February 13, 2016

Also attached herewith is the Limited Review Report of the Auditors of the Company, as required under Regulation 33 of the Listing Regulations.

Thanking you,

Yours faithfully,

For: Milgrey Finance & Investments Ltd.


Director

encl: A/A